

20 June 2016

ASX ANNOUNCEMENT

Share Purchase Plan – Notice under ASIC Class Order [CO 09/425]

First Growth Funds Limited (“the Company”) gives notice under paragraph 7(f)(ii) of ASIC Class Order [CO 09/425] that:

- (a) the Company will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (“the Act”); and
- (b) this notice is given in accordance with ASIC Class Order [CO 09/425]; and
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and Section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information (in accordance with the requirements of subsections 708A(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act).

Yours faithfully,



Geoff Barnes
Chairman

First Growth Funds Limited

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