

20 June 2016

Company Announcements
Australian Securities Exchange

Via: www.asxonline.com

EXTENSION OF SHARE PURCHASE PLAN

Mobile Embrace Limited (ASX: **MBE**), wishes to advise that the closing date for the Share Purchase Plan (**SPP**) announced to the market on 6 June 2016 will be extended from Wednesday 22 June 2016 to Wednesday 29 June 2016 at 5.00 p.m.

In the last few days the Company has received an increase in the number of applications and enquiries made with respect to the SPP and the Board has decided that given the relatively short period with which the SPP was to remain open under the original timetable to extend the SPP closing date by one week.

The extension of the SPP closing date will allow eligible shareholders additional time to consider their position and provide sufficient time in which to submit their applications.

Under the SPP, eligible shareholders are able to subscribe for up to a maximum of \$15,000 in MBE shares at the offer price of \$0.30 per share without brokerage or transaction costs. MBE is raising up to \$3.5m before expenses and reserves the right to scale back applications if the amount applied for exceeds \$3.5m.

An updated timetable with the new closing date for the SPP is as follows:

SPP Record Date	7.00 pm (Sydney time), Friday 3 June 2016
SPP Offer opens	Wednesday, 8 June 2016
SPP Offer closes	5:00pm (Sydney time), Wednesday, 29 June 2016
Allotment of shares under the SPP	Thursday, 7 July 2016
Despatch of holding statements for SPP shares	Friday 8 July 2016
Quotation of SPP Shares on the ASX	Monday 11 July 2016

**All dates specified in this announcement are indicative and may be subject to change.*

Justin Clyne

Company Secretary

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