

23 June 2016

ASX ANNOUNCEMENT

**Dick Smith Holdings Limited (Administrators Appointed)
(Receivers and Managers Appointed) (the Company)
ACN 166 237 841**

Change of Company Name

In accordance with obligations related to the sale of the Dick Smith brand to Kogan, the Receivers and Managers of Dick Smith Holdings Limited (**the Company**) and associated entities, Mr James Stewart, Mr Jim Sarantinos and Mr Ryan Eagle of Ferrier Hodgson, applied to change the Company's name, in accordance with Section 157A(6) of the *Corporations Act 2001 (Cth)*, as follows:

From: DICK SMITH HOLDINGS LIMITED
ACN 166 237 841

To: DSHE HOLDINGS LIMITED
ACN 166 237 841

The Australian Securities and Investments Commission recorded the change of name on 2 June 2016 and notified the Receivers and Managers of the change on 9 June 2016.

For the purpose of Dick Smith Holdings Limited ASX listing, the effective date for the Company's name change will be 23 June 2016. The ASX code is not expected to change.

SYDNEY
MELBOURNE
ADELAIDE
BRISBANE
PERTH
KUALA LUMPUR
SINGAPORE

Affiliated through:
Zolfo Cooper
CARIBBEAN
UNITED STATES
KLC Kennic Lui & Co.
CHINA
HONG KONG

For personal use only