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Fastbrick Robotics

- World’s first fully automated, ‘end-to-end’ bricklaying robot
- Designed to build a house from slab to cap in 1-2 days laying up to 1,000 bricks per hour*
- Delivers significant time, cost, quality, accuracy and safety benefits to brick construction and other trades
- Worldwide addressable market ~$100-200bn

*Standard Brick Equivalents
The Room Construction Milestone
Functions & Technology Successfully Demonstrated by the Hadrian 105

- Robotic de-hacking bricks from pallets
- Fully automated from pallet to slab without human interaction
- Accurate brick placement and dynamic pressure control
- Remote brick processing monitoring system
- Proprietary laser guidance system with automatic positioning and dynamic interference compensation
- Construction adhesive application system

- 1.6m(w) x 2.4m(l) x 2.4m(h) room built from CAD design
- 330 maxi bricks (equivalent to 2.2 standard bricks)
- Bricklaying rate ~200 bricks* per hour
- Door and window openings, manual lintel placement

*Standard Brick Equivalents
Building a Revolution
Path to commercialisation and go to market strategy

2016
Completed proof of concept with successful room build
Commenced construction of Hadrian X commercial prototype
Negotiations with global strategic partners to commence 2H16

2017
Complete manufacture of the first commercial machine
Complete testing phase of Hadrian X and construct first house in Perth

2018
Rollout of owner-operator commercial model in Australia
Commence global rollout with key strategic partners in each geographical market
The Hadrian X Commercial Prototype
Faster, cheaper, safer and more accurate construction

- Funded to commercialisation
- Minimal human interaction required
- Ability to work day and night, 7 days a week
- Design capability of up to 1,000 bricks per hour*
- Universal brick compatibility up to 500mm x 250mm x 250mm
- Omni-track laser alignment system corrects dynamic interference and vibration to 0.5mm accuracy of CAD design
- 30m robotic arm allows completion of all brickwork from a single position on site
- Truck mounted and self powered

*Standard Brick Equivalents
Rethinking Construction Management
The Hadrian X will streamline the residential construction process

- Build with advanced robotic precision, streamlining the rest of the construction process
- Maximise efficiency and affordability of brick construction with minimal wastage
- Multiple trades can work simultaneously by building to plan, not to measure
- Safer site, leading to reduced insurance costs
- Materials and labour for other trades can be accurately estimated and quoted
- Speeds up construction process by months
- More affordable for builders and home buyers

www.fbr.com.au
# Working Smarter

Improving the efficiency and safety of brick construction sites

<table>
<thead>
<tr>
<th>Traditional Site</th>
<th>Fastbrick Site</th>
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<tbody>
<tr>
<td>Overtime – Risk of cost-overruns</td>
<td>Hadrian works to a precise schedule, following CAD design</td>
</tr>
<tr>
<td>Fatigue/Injury – High risk</td>
<td>Hadrian lifts majority of heavy items, and removes the burden of manual labour</td>
</tr>
<tr>
<td>Resourcing &amp; wastage – labour/materials</td>
<td>Material/labour costs accurately estimated for brick construction and other trades</td>
</tr>
<tr>
<td>Other trades build to measure after completion of the brickwork</td>
<td>Multiple trades can work simultaneously by building to plan, not to measure</td>
</tr>
<tr>
<td>Human error – Risk to project timeline, delays other trades, safety concerns</td>
<td>Zero errors in brick construction, laser-guided pinpoint accuracy</td>
</tr>
<tr>
<td>Hours of operation – work hours typically limited to daylight</td>
<td>Hadrian works 24/7</td>
</tr>
<tr>
<td>Weather/Seasonal Factors – Need to consider the health and safety of human workers</td>
<td>Rain, hale or shine. No tools down</td>
</tr>
</tbody>
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Independent Market Assessment

- Independent global market assessment completed by BDO Consulting
- Global addressable market of ~$100 - $200bn
  - Most attractive markets: Australia, UK, USA and Canada ~$12bn
- Market inefficiencies create competitive advantages:
  - Time sensitivities due to climate
  - High material and labour costs
  - Labour shortages
  - Human error/inaccuracy
  - Stringent OH&S regulation

Key Markets

Australia ~$2.3bn
Canada ~$370m
USA ~$4bn
UK ~$5.5bn

= ~$12bn
Summary

- Large addressable global market ~$100 - $200bn
- International patents secure FBR’s competitive position
- Development of commercial prototype fully funded – Hadrian X
- CAD/CAM design systems can now be utilised to create efficiencies that were previously impossible
- Competitive advantage – time, cost, quality and safety of construction
- Addresses a dire skills shortage as well as the housing affordability crisis
- Supported by government and major industry partners including Brickworks Limited (ASX.BKW)
contact

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Appendices
Corporate Overview

Key Personnel

Mike Pivac – Executive Director and CEO
- Airborne Electronic Systems specialist
- Extensive experience in Business Operations Management, Workplace Training and OH&S

Mark Pivac – Executive Director and CTO
- Aeronautical/Mechanical Engineer and Founder of Fastbrick Robotics

Shannon Robinson – Non-Executive Director
- Corporate lawyer and corporate advisor
- Director of Spookfish Limited (ASX.SFI), Yojee Limited (ASX.YOJ) and Equator Resources Limited (ASX.EQU)

Gabriel Chiappini – Non-Executive Director
- Chartered accountant and corporate consultant
- Director at Sunbird Energy (ASX.SNY), Global Geoscience Limited (ASX.GSC) Scotgold Resources Limited (ASX.SGZ) and Black Rock Mining (ASX.BKT)

Key Share Data

Ordinary Shares on Issue\(^1,2\) 663m
Options on Issue\(^3\) 80m
Cash in Bank\(^4\) $4.4m

1. Includes 150,000,000 shares subject to 12-24 month escrow from November 2015
2. Excludes 499,999,998 Performance Shares. Performance Shares to vest in 3 even tranches upon achievement of major commercial milestones.
3. Includes 75,000,000 options exercisable at $0.02 on or before 12 November 2019
4. Cash as at 31 March 2016

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Priority Markets – Australia

$3.2bn
Australian Bricklaying Industry Revenue – FY15

$2.0-2.3bn
Market addressable by FBR

~1.48bn
bricks laid

$1.60/brick
implied margin

Opportunity in low-rise commercial

Competitive cost advantage

WA
17.1%*

Double-brick residential construction highly favourable

NSW
15.0%*

3.8% increase in building commencements 2015/16

VIC
34.3%*

Large Market Size
Highly concentrated housing

*Percentage of bricklaying industry size in $ 2014-15
Priority Markets – UK and North America

- UK, USA and Canada identified as priority international markets
- Climatic conditions favour quick construction techniques
- Favourable language, government, currency factors
- Total addressable market for FBR ~$8.0 - $9.5bn
- High bricklaying margin in UK presents compelling market opportunity for FBR ~$3.21 per brick with 1.81Bn bricks laid in FY15 (65% residential)
- Southern region of the US has highest propensity to use brick
- 80% of the cost of brick construction in the UK, US and Canada is attributed to manual bricklaying labour*

*Average derived from total industry revenue in Australia and the UK, 2010 – 2014.