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ASX Code: SAS

Key Development Milestone – Frequency Registration Commenced

Highlights

- Sky and Space Global has commenced the registration process with the International Telecommunications Union (ITU) to obtain a spectrum frequency for its operations
- The ITU is the agency of the United Nations (UN) responsible for the coordination of all telecommunications operations and services globally
- Sky and Space Global's spectrum frequency registration has been approved by Ofcom, the United Kingdom's official communications regulator, which is required by the ITU
- Registration follows completion of a thorough due diligence process by Ofcom, which required technical and commercial validation of the Company's offering and plans
- Frequency registration is a vital milestone, required prior to the launch of the Company's three nano-satellites in Q2 2017 and will later be used for the entire constellation after BIU (Bring Into Use) in space.
- Securing SAS's own dedicated spectrum frequency will allow the Company to provide low cost communications coverage globally via its nano-satellite infrastructure

Sky and Space Global Ltd (ASX: **SAS**, "**Sky and Space Global**" or the "**Company**") is pleased to advise it has successfully registered for a usable spectrum frequency for its operations through the ITU.

The ITU is the agency of the United Nations (UN) that is responsible for the coordination of telecommunications operations and services globally and requires compliance with the United Kingdom's communications regulator, Ofcom.

Complying with Ofcom's requirements provides substantial technical and commercial validation of Sky and Space Global's offering and technical expertise. To register a spectrum frequency, Sky and Space Global has passed through a rigorous due diligence process by Ofcom, including the submission of technical and commercial data to validate the potential of its nano-satellite technology.

ITU's filing procedures require four stages of filings before a spectrum is registered and Sky and Space Global can report that its filing process is ahead of schedule. Further filings for the remaining stages are underway and are expected to complete shortly, with a contract to use the spectrum frequency for short term operations (SAS's test phase constellation) expected to be signed in the coming month.

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The nano-satellites in Sky and Space Global's constellation will use mobile communication coverage in the S-Band and L-Band, inter satellite links in the S-Band and mission control in the S-Band and the Ultra High Frequency (UHF) Band. These are the microwave bands that are used globally by telecommunications providers and communication satellites.

Registration of spectrum frequencies are a vital development milestone for the Company ahead of the launch of its initial constellation of three nano-satellites. Successful registration allows Sky and Space to commercialise its offering via the provision of low cost communications bandwidth globally.

Sky and Space Global's CEO, Mr. Meir Moalem said:

"Registering a spectrum frequency is another significant milestone needed for our operations ahead of the launch of our initial three pilot nano-satellites in Q2 2017 from India. It had been identified by us as a potential risk to our program, and although this is not the final registration stage, we are happy to be on track with our risk mitigation program. Complying with Ofcom's requirements provides substantial validation of the technical and commercial potential of our technology, and we will keep on moving forward with the registration process.

"Access to frequency spectrums is essential for commercialising our nano-satellite technology via the provision of low cost mobile coverage globally, further de-risking Sky and Space Global's value proposition."

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Sky and Space Global Ltd

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About Sky and Space Global Ltd

World Experts and Highly Disruptive Business Plan

Sky and Space Global Ltd owns 100% of Sky and Space Global (UK) Limited, a UK incorporated company with European and Israeli centres of Aerospace, Satellite and Software Industry Experts, plans to deploy nano-satellites constellations in orbit to provide global communication infrastructure and services to the telecommunications and international transport industries.

The Company is now funded beyond the Q2 2017 launch of its "3 diamonds" pilot network with the Indian Space Research Organization, following the completion of the Company's recent oversubscribed \$4.5 million fund raising.

The core Sky and Space Global business is to construct a communications infrastructure based on nano-satellite technology and develop the highly complex and sophisticated software systems that will deploy, maintain orbit control and handle communication code between each of the nano-satellites to give a global coverage.

Sky and Space Global aims to provide low cost, nano-satellite communication coverage on an anywhere to everywhere base with relatively low maintenance costs. Due to the experience and expertise of the founders in the aerospace industry, the business will be able to develop with inherent upgrading capabilities within short intervals, utilising their unique IP-nanosat software protocols.