



MARKET RELEASE

11 July 2016

Race Oncology Ltd

(previously Coronado Resources Limited)

PRE-QUOTATION DISCLOSURE

Race Oncology Ltd (formerly Coronado Resources Limited) ("Company") was admitted to the Official List of ASX Limited on Monday, 11 July 2016.

Official Quotation of the Company's securities will commence at 11am EST (9am WST) on Wednesday, 13 July 2016.

The following information is released as pre-quotation disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. Appendix 1A and Information Form and Checklist.
4. Constitution.
5. Company's audited accounts for full years ended 30 June 2013, 30 June 2014, 30 June 2015 and reviewed accounts for half year ended 31 December 2015.
6. An updated reviewed pro forma balance sheet based on actual funds raised.
7. Securities trading policy.
8. Full terms of the Company's Employee Incentive Option Plan.
9. A statement regarding clarification of the performance share terms.
10. A statement regarding:
 - a. the satisfaction of conditions precedent to, and completion of, the heads of agreement dated 11 April 2016 between the Company and Update Pharma Inc., including the issue of the consideration securities;
 - b. the issue of securities to Mr Peter Molloy, Mr John Rothman, Daniel Moore and Chris Ntoumenopoulos pursuant to the Company's prospectus; and
 - c. the number of securities subject to ASX restrictions and the restriction period applied to those securities.

Security Code: RAC

For personal use only



Shannon Nicholson

Principal Adviser, Listings Compliance (Perth)

For personal use only