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CAPITAL RAISING AND SHARE PURCHASE PLAN UPDATE

First Growth Funds Limited (ASX: FGF) confirms that the Share Purchase Plan (**SPP**) has closed. The directors are happy with the take up under the SPP of \$437,000. The shortfall under the SPP is \$453,000. The directors have secured commitments for the Tranche 2 Placement and the SPP Shortfall and will provide an update to the market in due course.

The Director Incentive Shares and the Director Incentive Options approved at the recent Extraordinary General Meeting will be issued in the coming days.

Following this announcement is an Appendix 3B with respect to the SPP Shares and the SPP and Tranche 1 Series C Options. The shares and Series C options issued today are expected to be admitted to quotation on Wednesday 27 July 2016.

Geoff Barnes.

Chairman

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