



25 July 2016

### LOYALTY OPTION ENTITLEMENT OFFER – DISPATCH OF PROSPECTUS

Transcendence Technologies Limited (ASX: TTL) advises that the Prospectus in connection with its pro-rata non-renounceable entitlement offer as announced on 14 July 2016 (**Entitlement Offer**) and the Entitlement and Acceptance Forms have been dispatched to eligible shareholders today.

As previously advised, the Entitlement Offer will be conducted in accordance with the following indicative timetable:

Lodgement of Prospectus with the ASIC	13 July 2016
Lodgement of Prospectus & Appendix 3B with ASX	14 July 2016
Notice sent to Optionholders	14 July 2016
Notice sent to Shareholders	18 July 2016
Ex date	19 July 2016
Record Date for determining Entitlements	20 July 2016
Prospectus despatched to Shareholders & Company announces despatch has been completed	25 July 2016
Opening Date of Entitlement Offer	25 July 2016
Opening Date of Underwriter Offer	25 July 2016
Last day to extend the Closing Date of the Entitlement Offer	29 July 2016
Closing Date of Entitlement Offer*	4 August 2016
Securities quoted on a deferred settlement basis	5 August 2016
ASX and Underwriter notified of under subscriptions	9 August 2016
Issue Date of Loyalty Options	11 August 2016
Quotation of Loyalty Options issued under the Offer*	12 August 2016
Closing Date of Underwriter Offer	16 August 2016
Issue Date of Underwriter Options	16 August 2016

\* *The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Options are expected to commence trading on ASX may vary.*

For personal use only



Yours sincerely

A handwritten signature in black ink, appearing to read "Sarah Smith", is positioned below the text "Yours sincerely".

**Sarah Smith**  
**Company Secretary**