

10 August 2016

### CONCLUSION OF UNMARKETABLE PARCELS SHARE SALE

Further to the ASX announcement made on 24 June 2016, First Growth Funds Limited (**ASX:FGF**) ("**FGF**" or "**the Company**") wishes to advise that the share sale facility that was established for unmarketable parcels of FGF Shares closed at 5pm (AEST) on Monday 8 August 2016.

Pursuant to the terms of the sale facility, 3,170 shareholders were eligible to participate in the Unmarketable Parcel Sale Facility. Of this total, 40 shareholders increased their holdings to marketable parcels by the closing date of 8 August 2016, 113 shareholders opted-in to retain their unmarketable parcels and 5,573,963 shares were sold on-market pursuant to the Unmarketable Parcel Sale Facility at no cost to participating shareholders.

Shareholders who participated in the Unmarketable Parcel Sale Facility should expect receipt of their consideration within 10 working days.

The reduction in shareholder numbers achieved through the above initiative will deliver future benefit to remaining shareholders through lower ongoing corporate costs.

Yours faithfully



Geoff Barnes  
Chairman

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