

# First Growth Funds Limited ACN 006 648 835 (Company)

## Supplementary Prospectus

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**Supplementary Prospectus to a Prospectus dated 20 June 2016**

***Lodgement with Australian Securities & Investments Commission (ASIC)***

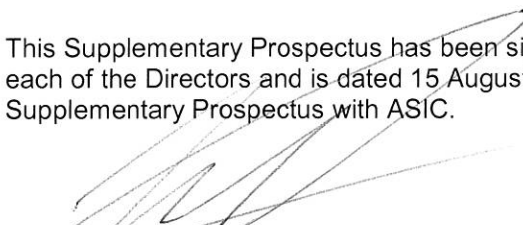
This Supplementary Prospectus is dated 15 August 2016 and was lodged with ASIC pursuant to section 719(1) of the *Corporations Act* on 15 August 2016. Neither ASIC nor ASX take any responsibility as to the contents of this Supplementary Prospectus.

This Supplementary Prospectus was issued voluntarily by the Company for the purpose of advising that the Directors voluntarily closed the Shortfall Option Offer and the Placement Option Offer at 5.00pm (EST) on 12 August 2016.

Terms used in this Supplementary Prospectus shall have the same meaning as ascribed to them in the Prospectus, unless otherwise indicated.

**Directors' authorisation and consent**

This Supplementary Prospectus has been signed by a Director of the Company with the authority of each of the Directors and is dated 15 August 2016. Each Director has consented to lodgement of this Supplementary Prospectus with ASIC.

  
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Director

For personal use only