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ASX Announcement

KEY APPOINTMENTS TO THE AMERICAN PATRIOT BOARD

Highlights

- **Mr James Gibbons former Governor of State of Nevada to be appointed to the board**
- **Mr Dan Green experienced Oil and Gas executive to be appointed to the board**
- **Appointments deliver access to US stockbrokers, Investors and private equity funds**
- **Follows all stock acquisition of 100% of oil and gas assets owned by US private oil companies**
- **AOW now positioned to grow and develop into a significant oil production company**

Following the announcement of the recent transaction acquiring 100% of the oil and gas assets owned by US private oil companies, AOW are pleased to announce the appointment of two new key US based board members. The appointments will be effective post completion of due diligence on the acquisition. Importantly both appointments will deliver significant US based connections including access to US based stockbrokers, investors, private equity funds and deal flow in the US for AOW as we look to build a significant US based oil and gas production business to be listed on the US stock exchange.

We are pleased to announce that Mr James Gibbons the former Governor of the State of Nevada and former Member of the United States Congress will join the board. Mr Gibbons brings extensive experience to AOW including US based connections through his extensive government and distinguished military career and is a Geologist by training. Mr. Gibbons has a Bachelor of Science and Master of Science from University of Nevada, Reno and a JD from Southwestern University. He will be classified as an Independent Director.

We are also pleased to announce the appointment of Mr Dan Green to the board. Mr Green is an experienced oil and gas executive and Petroleum Engineer with over 37 years of experience in the Oil and Gas Industry. Mr. Green is the President of Pacific Energy & Mining Company, an oil and gas operator, and previously the President of Western Energy Inc., an independent oil company that was publicly traded and held leases in Utah and Kansas. Prior to this, Mr Green managed operations for NP Energy a publicly traded oil company which held assets in Utah, Colorado and Texas. He has a Bachelor of Science in Mineral Engineering with Minor in Geology from Colorado School of Mines. Mr. Green will serve in an executive position and is classified as non-independent Director.

We are also pleased to announce the appointment of Mr Brett A. Murray as Senior Vice President Business Development and Land for American Patriot Oil and Gas subject to completion of due diligence. Mr Murray is based in Denver and has over 12 years' experience in the Oil and Gas Industry including the last two years as Chief Operating Officer for publicly traded Virtus Oil and Gas Corporation, Land Manager and Senior Management for Gunnison



Energy Corporation, Sundance Energy Australia Limited (ASX: SEA), Anschutz Exploration and Anadarko Petroleum Corporation. Mr Murray's knowledge of the industry through multiple acquisitions and divestures with leadership abilities will work well for American Patriot in delivering transactions and deal flow to grow the company. Mr Murray has a Bachelor of Arts in Communications from Kansas Wesleyan University.

American Patriot Oil and Gas board of directors would also like to announce that effective at the November AGM Mr. David Shaw will retire as Chairman and from its board of directors. The vacancy created by Mr. Shaw's departure will be filled by the appointment of current director Frank Pirera as its new Chairman from the AGM.

American Patriot CEO Alexis Clark commented " We are pleased to announce these key strategic appointments to American Patriot. The new board members and executives will bring significant US based connections for AOW including new US investors, stockbrokers and private equity fund raising capabilities as we look to build a significant US oil and gas producing business listed on the US stock market. In conjunction with this they will deliver strong technical and development expertise to the company including access to new, joint venture partners, and locating and delivering additional producing assets to the company"

"We would also like to thank Mr.David Shaw for his service to the company while Chairman of the board of directors. David was involved with the company since AOWs IPO and successful ASX listing in 2014 and we thank him for his efforts with the company over the last two years. I would also like to congratulate Frank Pirera for his appointment as Chairman of American Patriot Oil and Gas"

Mr Pirera has been a Director, Company Secretary and Chief Financial Officer of the Company since listing on the ASX in 2014, and has more than 30 years of experience in the public accounting practice. Mr. Pirera is a graduate of Monash University where he obtained a Bachelor of Business (Accounting) and is a fellow of the Certified Practising Accountants. Mr. Pirera has a wealth of experience in financial control and management and strategic planning having advised numerous public and private companies throughout his career. Frank is classified as a non-independent Director.

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James Gibbons CV

James "Jim" Gibbons is a U.S. Citizen and the former Governor of the State of Nevada, Former Member of the United States Congress, Attorney, Fighter Pilot in the United States Air Force, an Air Line Pilot, Geologist and a Hydrologist. Mr. Gibbons retired as a Colonel in the United

States Air Force. For his Service in the First Gulf War, Mr. Gibbons was awarded the Distinguished Flying Cross. Mr. Gibbons Mission in Kuwait represents the Air National Guard Mission of the War and is listed in the Air National Guard Museum in Washington DC. Mr. Gibbons has a Bachelor of Science and Master of Science from University of Nevada, Reno and a JD from Southwestern University. Mr. Gibbons is classified as an independent Director. He is age 71.

Dan Green CV

Dan Green is a U.S. Citizen and is a Petroleum Engineer with over 37 years of Professional Experience in Oil and Gas Industry. Mr. Green is the President of Pacific Energy & Mining Company an oil and gas operator. He is also Vice President of Finance with Satview Broadband Ltd. a Cable Television and Broadband Company based in Reno, Nevada providing cable TV and Internet service, also owns and operates a television channel. He was the President of Western Energy Inc., an independent oil company that was publicly traded which held leases in Utah and Kansas. Previously he managed operations for NP Energy a publicly traded oil company which held assets in Utah, Colorado and Texas. He has a Bachelor of Science in Mineral Engineering with Minor in Geology from Colorado School of Mines. Mr. Green will serve in an executive position and is classified as non-independent Director. He is Age 61

Brett Murray CV

Brett A. Murray is a U.S. Citizen and has over 12 years' experience in the Oil and Gas Industry. Mr. Murray spent the last two years as Chief Operating Officer for publicly traded Virtus Oil and Gas Corporation, Land Manager and Senior Management for Gunnison Energy Corporation, Land Manager for Sundance Energy Australia Limited (ASX: SEA), Sr. Landman at Anschutz Exploration and Landman at Anadarko Petroleum Corporation. His knowledge of the industry through multiple acquisitions and divestures with leadership abilities will work well for the company and as serving as company's Senior VP Business Development and Land. He has a Bachelor of Arts in Communications from Kansas Wesleyan University. He is Age 35.



About American Patriot Oil and Gas

American Patriot Oil and Gas (AOW) is an oil and natural gas exploration and development (E&P) group headquartered in Melbourne, Australia, with a U.S. office in Denver, Colorado. The Company has approximately 30,914 net mineral acres under lease across 5 key projects. The projects are geographically focused on tight oil exploration and development opportunities in the Rocky Mountain Basins. Since its establishment, AOW has assembled a portfolio of prospective oil and gas exploration assets in the USA and has completed joint venture agreements on its key Northern Star asset in Montana with U.S. based partners. AOW's business model is to internally generate prospects using geological knowledge, capture significant land positions at a low cost, and then reduce or remove risk capital exposure through a farm-out of a majority interest to a qualified U.S. operator in a cash and carry deal. AOW project map:

