



ASX Release

STATEMENT OF CLAIM FROM PATERSONS

Melbourne, Friday 23 December 2016

Animoca Brands Corporation Limited (ASX: AB1) announces that it has received a statement of claim issued in the District Court of Western Australia by Patersons Securities Limited ("Patersons"). Patersons was a lead manager engaged under a mandate with respect to a capital raising conducted by Animoca Brands which was completed on or about 1 December 2015.

Animoca Brands conducted a further capital raising in or around April 2016 with another lead manager and Patersons is claiming that the mandate obliged Animoca Brands to offer Patersons the role of lead manager with respect to the capital raising conducted in April 2016.

Patersons claims that it is entitled to the sum of \$390,000 plus interest and costs by reason of Animoca Brands's alleged breach of the mandate.

Patersons has made an offer of settlement to avoid litigation. Animoca Brands denies liability and has rejected the offer.

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