



Lvl 3 35 Havelock St  
West Perth WA 6005

## Notice given under Section 708A(5) of the Corporations Act

Marindi Metals Limited (ACN 118 522 124) (**Company**) advises that on 16 January 2017 it issued a total of 100,000,000 fully paid ordinary shares pursuant to an underwriting arrangement announced to ASX on 30 December 2016.

This notice is given by the Company under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) in relation to the issue of fully paid ordinary shares by the Company without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

1. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
2. section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

1. has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
2. investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
  - (a) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
  - (b) the rights and liabilities attaching to fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

Dated: 17 January 2017

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Jeremy Robinson  
Company Secretary  
Marindi Metals Limited

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