

Notice reference number: [Insert reference number]

Notice date: 03/02/2017

What's this about?

Effective date: 03/02/2017

ASX Trade
 ASX 24
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Trading
 Clearing
 Settlement
 ALC
 ASX NET

Operations
 Technology
 Market Data
 Rules
 Compliance
 Risk
 Other

Title

Animoca Brands Corporation Limited – Accelerated Non-renounceable Pro-rata Entitlement Offer

Description

On 1 February 2017, Animoca Brands Corporation Limited (ASX Code: AB1) (Company) announced a 4 for 5 fully underwritten accelerated non-renounceable pro-rata entitlement offer of new ordinary shares in the Company at an issue price of \$0.03 per new share to raise approximately \$5.2 million (Entitlement Offer).

The Entitlement Offer has the following two components.

- An institutional entitlement offer, where offers have been made to eligible institutional shareholders for them to apply for their pro-rata entitlement (Institutional Entitlement Offer).
- A retail entitlement offer, where offers will be made to eligible retail shareholders for them to apply for their pro-rata entitlement (Retail Entitlement Offer).

New ordinary shares issued under the Entitlement Offer will rank equally in all respects with existing ordinary shares.

The anticipated timetable in relation to the Entitlement Offer is set out below.

Date	Event
Wednesday, 1 February 2017	Trading Halt commences Announcement of Entitlement Offer
Thursday, 2 February 2017	Institutional Entitlement Offer opens
Monday, 6 February 2017	Announcement of results of Institutional Entitlement Offer Trading halt lifted Trading in existing ordinary shares resumes on an ex-entitlement basis (ASX Code: AB1) Record Date for Entitlement Offer
Wednesday, 8 February 2017	Settlement of Institutional Entitlement Offer
Thursday, 9 February 2017	Issue and quotation of new shares issued under Institutional Entitlement Offer (ASX Code: AB1)

	Retail Entitlement Offer opens
Monday, 27 February 2017	Retail Entitlement Offer closes
Tuesday, 28 February 2017	Announcement of results of Retail Entitlement Offer Settlement of Retail Entitlement Offer
Wednesday, 1 March 2017	Issue of new shares under Retail Entitlement Offer
Thursday, 2 March 2017	Quotation of new shares issued under Retail Entitlement Offer (ASX Code: AB1)

Settlement issues

Despite the fact that securities are trading 'ex entitlement' on ASX Trade, CHES will not recognise for settlement purposes the 'ex entitlement' or the 'cum entitlement' tag on CHES messages and CHES will not maintain cum balances during the deemed 'CHES ex-period', i.e. the period commencing on the deemed CHES ex-date up to and including the record date. However, a record date cum balance will be available the business day following the record date, which will be equal to the registered holding balance at CHES end of day on the record date. As a result any transfer that occurs prior to record date will be effectively transferred on a 'cum entitlement' basis.

Therefore, Participants must ensure that any transfer, including the priming of Broker Entrepot Accounts, is conducted in accordance with the basis of quote. For example, a transfer in relation to a transaction conducted on an 'ex entitlement' basis should ordinarily only occur post record date.

CHES will perform automatic diary adjustments to 'cum entitlement' settlement obligations outstanding as at the record date.

Trading issues

ASX will not price a 'cum entitlement' market with respect to trading in the Company's securities. Persons who acquire the Company's securities after the commencement of the trading halt on Wednesday, 1 February 2017 are not entitled to participate in the Entitlement Offer.

What do I need to do and by when?

For further details, please refer to the Company's announcements.

Need more information?

For further information, please call the Company's Entitlement Offer Information Line on (02) 8006 4288 (within Australia) or +852 2534 0828 (outside Australia) from 9.00am to 5.00pm AEDT Monday to Friday.

Issued by

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