



ASX Announcement
13 April 2017

CAPITAL RAISING

Caeneus Minerals Ltd (“Caeneus” or “the Company”) (ASX: CAD) is pleased to announce a capital raising via a Placement of 440,000,000 fully paid ordinary shares (“Shares”) at an issue price of \$0.0025 each for a total amount raised of \$1,100,000 (before costs) to sophisticated and professional investors of the Company (“Placement”). The Company will also be issuing a 1 for 2 free attaching listed option exercisable at \$0.003 expiring on or before 31 December 2020 (“Options”) pursuant to the Placement.

Settlement of the capital raising has occurred and an Appendix 3B follows this announcement. The Shares will be issued under the Company’s placement capacity under ASX Listing Rule 7.1 and the Options will be issued under the Company’s placement capacity under ASX Listing Rule 7.1A.

Funds raised will be directed towards the Company’s maiden drilling program at Scotty’s South, Lida Valley and Columbus Marsh which is scheduled to commence around 17 April 2017 subject to obtaining the necessary permits from the Bureau of Land Management (refer to ASX announcement 27 March 2017).

This announcement effectively lifts the trading halt the Company requested on 12 April 2017. The Company is not aware of any reason why the ASX would not allow trading to commence immediately.

For and on behalf of the Board

Keith Bowker
Chairman/Company Secretary