

## ASX ANNOUNCEMENT

18 April 2017

### Share Consolidation Update

At an Extraordinary General Meeting of Shareholders on March 2, 2017, the shareholders of Integrated Media Technology Limited (the “Company”) approved a share consolidation in order to meet the NASDAQ Share Price Listing Requirement. As part of the Notice of Meeting, an indicative timetable was provided by the Company.

The Company continues to work with the NASDAQ on its listing application and as a result, the Company provides the following revised indicative timetable.

Event	Indicative Date
Following shareholder approval and subject to meeting the NASDAQ Share Price Listing Requirement, the Company announces commencement of Share Consolidation	18 May 2017
Last day for trading in pre-consolidated securities	22 May 2017
Trading in the consolidated securities on a deferred settlement basis commences	23 May 2017
Last day to register transfers on a pre-consolidation basis	24 May 2017
Registration of securities on a post consolidation basis	25 May 2017
Dispatch of new holding statements	30 May 2017

On behalf of the Board.

Yours sincerely

/s/ George Yatzis

George Yatzis  
Company Secretary

### For further information on this announcement, please contact:

Mr. Con Unerkov  
Non-Executive Director  
T: +61 8 7324 6018  
E: corporate@imtechltd.com

### About IMT

Further information on IMT is available at [www.imtechltd.com](http://www.imtechltd.com)

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