

**ASX Announcement**  
**Maximus Resources Limited (ASX:MXR)**

**21 April 2017**

**SHARE PURCHASE PLAN - CLEANSING NOTICE**

The Board of Maximus Resources Limited (the Company) will make offers to issue ordinary shares in the Company to eligible shareholders under a Share Purchase Plan (SPP).

A copy of the SPP offer booklet and application form will be separately lodged with the ASX.

In accordance with ASIC Class Order 09/425 (CO 09/425), the Company gives notice that:

1. The Company will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (the Act); and
2. The notice is given in accordance with ASIC Class Order (CO 09/425); and
3. As at the date of this notice, the Company has complied with:
  - a. The provisions of Chapter 2M of the Act as they apply to the Company; and
  - b. Section 674 of the Act; and
4. As at the date of this notice, there is no information which is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed by the Company.

Signed for and behalf of Maximus Resources Limited

A handwritten signature in blue ink, appearing to read 'Rajita Alwis'.

Rajita Alwis  
Company Secretary