



27 April 2017

### **SECTION 708A NOTICE AND APPENDIX 3B**

On 27 April 2017, Australian Whisky Holdings Limited (“**Company**”) issued 45,960,012 new fully paid ordinary shares in the capital of the Company (“**New Shares**”). 40,960,012 of the New Shares are issued to shareholders of Lark Distillery Pty Ltd pursuant to the Offer to Purchase Shares dated 23 December 2016 and 5,000,000 of the New Shares are issued to Whisky Negotiants Australia Pty Ltd, an entity associated with Chris Malcolm, the Company’s recently appointed Chief Executive Officer, pursuant to the Consultancy Agreement dated 2 March 2017 as announced on 3 March 2017.

The Company hereby gives notice that:

1. the New Shares were issued by the Company without a disclosure document under Part 6D.2 of the *Corporations Act 2001 (Act)*;
2. this notice has been given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) section 674 of the Act; and
4. as at the date of this notice, there is no information that is ‘excluded information’ as defined in subsections 708A(7) and 708A(8) of the Act.

Yours sincerely

Kenneth Lee  
Company Secretary

