

## Form 604

Corporations Act 2001  
Section 671B

### Notice of change of interests of substantial holder

To Company Name/Scheme Australian Whisky Holdings Limited (AWY)

ACN/ARSN 104 600 544

#### 1. Details of substantial holder (1)

Name Terry Cuthbertson

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 27/4/2017

The previous notice was given to the company on 12/12/2016

The previous notice was dated 12/12/2016

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Number of securities		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	50,620,983	15.02%	50,620,983	13.13%

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
27/4/2017	Kore Management Services Pty Ltd <Cuthbertson Super Fund Account>	Dilution of percentage voting power as a result of AWY issuing 33,994,398 shares <sup>1</sup>	N/A	N/A	N/A

<sup>1</sup> Refer to Appendix 3B dated 27 April 2017.

For personal use only

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Terry Cuthbertson	Terry Cuthbertson	Terry Cuthbertson	Direct holding	667 fully paid ordinary shares	667
Terry Cuthbertson	Kore Management Services Pty Ltd <Cuthbertson Super Fund Account>	Kore Management Services Pty Ltd <Cuthbertson Super Fund Account>	Director of Kore Management Services Pty Ltd <Cuthbertson Super Fund Account>	50,620,316 fully paid ordinary shares	50,620,316

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
-	-

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Terry Cuthbertson	860 Darkwood Road, Thora, NSW 2454
Kore Management Services Pty Ltd <Cuthbertson Super Fund Account>	PO Box 407, Mosman, NSW 208

#### Signature

print name **Terry Cuthbertson** capacity

sign here



date 1/5/2017

For personal use only