

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Australian Whisky Holdings Limited (AWY)

ACN 104 600 544

1. Details of substantial holder (1)

Name Quality Life Pty Ltd <ATF the Neill Family Trust>

ACN 009 518 003

There was a change in the interests of the substantial holder on

27/4/2017

The previous notice was given to the company on

12/12/2016

The previous notice was dated

12/12/2016

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Number of securities		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power
Ordinary	30,975,226	9.19%	42,940,840	11.13%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
27/4/2016	Quality Life Pty Ltd <ATF the Neill Family Trust>	Relevant interest under s608(3) of Corporations Act as a result of Peppermint Bay Pty Ltd, a wholly owned subsidiary of Quality Life Pty Ltd <ATF the Neill Family Trust>, accepting the offer to purchase shares in Lark Distillery Pty Ltd made by Australian Whisky Holdings Limited on 23 December 2016 and being issued with 11,965,614 shares in Australian Whisky Holdings Limited as consideration.	All shares held by Peppermint Bay Pty Ltd in Lark Distillery Pty Ltd in accordance with the offer to purchase shares in Lark Distillery made by Australian Whisky Holdings Limited on 23 December 2016.	11,965,614 Fully Paid Ordinary Shares	11,965,614

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4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Quality Life Pty Ltd <ATF the Neill Family Trust>	Quality Life Pty Ltd <ATF the Neill Family Trust>	Quality Life Pty Ltd <ATF the Neill Family Trust>	Relevant interest under s608(1) of Corporations Act	30,975,226 Fully Paid Ordinary Shares	30,975,226
Peppermint Bay Pty Ltd (ACN 101 784 070)	Peppermint Bay Pty Ltd (ACN 101 784 070)	Peppermint Bay Pty Ltd (ACN 101 784 070)	Relevant interest under s608(1) of Corporations Act	11,965,614 Fully Paid Ordinary Shares	11,965,614

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Peppermint Bay Pty Ltd (ACN 101 784 070)	Quality Life Pty Ltd <ATF the Neill Family Trust> owns 100% shareholding in Peppermint Bay Pty Ltd (ACN 101 784 070)

6. Addresses

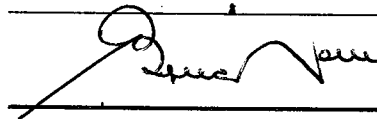
The addresses of persons named in this form are as follows:

Name	Address
Quality Life Pty Ltd <ATF the Neill Family Trust>	7 Campbell Street, Hobart, TAS
Peppermint Bay Pty Ltd (ACN 101 784 070)	3435 Channel Highway Woodbridge TAS 7162

Signature

print name **Bruce Neill** capacity **Director**

sign here



date **29 / 04 / 2017**

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