

25 May 2017

Market Announcements Office
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
Melbourne, Victoria, 3000

Notice under section 708A(5)(e)

On 24 May 2017, Kazakhstan Potash Corporation Limited ACN 143 441 285 (ASX Code: KPC) (**Company**) issued 37,800,000 million fully paid ordinary shares in the capital of the Company at an issue price per share set out below (**New Shares**).

The application moneys payable on the issue of 37,000,000 New Shares at an issue price of 4.7 cents per New Share were applied or off-set against existing loans with the Company and the issue of 1,800,000 New Shares at an issue price of 4.7 cents per New Share was for professional services. The total indebtedness of the Company being amounts owed by the Company in respect to loans or the provision of professional services was reduced by \$1,776,600.00.

The Company gives notice that:

- (1) the Company issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**);
- (2) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (3) as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
- (4) there is no information that is excluded information as at the date of this notice which is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.



Mr Marco Marcou
Executive Director/Company Secretary
Kazakhstan Potash Corporation Limited

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