

25 May 2017

Market Announcements Office  
ASX Limited  
Level 4  
North Tower, Rialto  
525 Collins Street  
Melbourne, Victoria, 3000

Dear Sir/Madam,

**Re: Kazakhstan Potash Corporation Limited (ASX:KPC) – Information Required Under ASX Listing Rule 3.10.5A**

Further to the Appendix 3B released to the ASX on 25 May 2017, Kazakhstan Potash Corporation Limited (KPC) makes the following disclosures as required under ASX Listing Rule 3.10.5A in respect to the placement.

- a) Ordinary shares on issue prior to the placement were 800,741,281 with the dilution to the existing holders of ordinary securities caused by the placement detailed in the table below.

Placement under Listing Rule 7.1: 10,000,000 shares	1.3%
Placement under Listing Rule 7.1A: 27,800,000 shares	3.4%
Total dilution as a result of the placement	4.7%

The number of fully paid ordinary shares on issue following the placement is 838,541,281.

- b) KPC issued the equity securities under Listing Rule 7.1A via a placement and not through a pro-rata offer as it was considered by the Board of Directors as the most efficient and expedient method of raising the funds required to discharge certain loans owed by KPC.
- c) There were no underwriting arrangements in relation to the placement and there were no other fees or costs incurred in connection with the placement.

On behalf of the Board of Directors



Marco Marcou  
Executive Director/Company Secretary

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