

5 June 2017

Market Announcements Office
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
Melbourne, Victoria, 3000

Notice under section 708A(5)(e)

On 5 June, 2017, Kazakhstan Potash Corporation Limited ACN 143 441 285 (ASX Code: KPC) (**Company**) issued 62,088,292 fully paid ordinary shares in the capital of the Company (**New Shares**) to the directors of the Company (or their nominees). The issue of the New Shares to the directors of the Company (or their nominees) was approved by shareholders at the annual general meeting of the Company held on 29 May, 2017.

In addition to the New Shares, on that same date, the Company issued 30 million convertible notes and 60 million options to replace the 30 million convertible notes maturing on 25 November, 2107. The issue of those additional securities was also approved by shareholders of the Company at that annual general meeting.

The Company gives notice that:

- (1) the Company issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**);
- (2) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (3) as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
- (4) there is no information that is excluded information as at the date of this notice which is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.



Mr Marco Marcou
Executive Director/Company Secretary
Kazakhstan Potash Corporation Limited

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