



Fatfish Internet Group Ltd
(ACN 004 080 460)
Level 4, 91 William St
Melbourne.
Victoria
Australia 3000
www.fatfish.co

16 June 2017

The Manager
Company Announcements
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Fatfish Internet Group Ltd (ASX:FFG)
Notification of under subscriptions for the renounceable rights issue

Fatfish Internet Group Ltd (ASX:FFG) (**Company**) confirms that the Company's renounceable pro-rata entitlement offer (**Rights Issue**) closed at 5pm on Tuesday 13 June 2017.

The Company gives notice of shortfall of subscriptions for its Rights Issue as follows:

Details	No. of New Shares	No. of New Options	Gross Proceeds (\$)
Entitlement New Securities under Rights Issue applied for	78,669,042	78,669,042	786,690.42
Additional New Securities applied for under Shortfall Offer	41,166,920	41,166,920	411,669.20
Total Shares and Options	119,835,962	119,835,962	1,198,359.62

Based upon Share Registry calculations, the total New Securities available under the Rights Issue is 169,299,446 New Shares and 169,299,446 New Options leaving a shortfall of 49,463,484 New Shares and 49,463,484 New Options (**Extra Shortfall Securities**). The Extra Shortfall Securities will be dealt with in accordance with the Supplementary Prospectus of 30 May 2017.

It is anticipated that the issue of the New Securities noted above under the Rights Issue will occur on 20 June 2017 and that normal trading of the new shares will commence on 21 June 2017.

Yours faithfully

D H Low
Director

For personal use only