



28 June 2017

ASX Announcement

Manager of Company Announcements
ASX Limited
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

By E-Lodgement

EXTENSION OF OFFER

EHR Resources Limited (ASX: EHX) (**the Company**) advises that the Closing Date for the Public Offer as per the Prospectus dated 30 May 2017, will be extended to 5 July 2017. Please refer to the following revised timetable:

Closing Date of the Offer	5 July 2017
Expected date for the issue of Shares under the Offer	Around 11 July 2017
Expected date for the despatch of holding statements	Around 12 July 2017
Expected date for reinstatement of the Company's securities to official quotation on ASX	Before 19 July 2017 (subject to ASX's determination on the reinstatement of the Company's securities to Official Quotation)

**The above dates are indicative only. The Company reserves the right to vary any of the above dates without notice, subject to the ASX Listing Rules and the Corporations Act.*

For and on behalf of the Board

Sarah Smith
Company Secretary