

Appendix 3Y – 5 Directors

As announced to ASX on 26 June 2017, the pro-rata non-renounceable rights issue of Winchester Energy Limited (**Winchester** or **Company**) closed on 21 June 2017.

All 5 Directors of Winchester took up their rights in full under the rights issue. Please find following an Appendix 3Y for each of the 5 directors of Winchester.

—ENDS—

For further information, please contact:

Nicholas Calder
Company Secretary
T: +61 1300 133 921

Date: 28 June 2017

ASX Code: WEL

Directors

Peter Allchurch
Non-Executive Chairman

Neville Henry
Managing Director

James Hodges
Non-Executive Director

John D Kenny
Non-Executive Director

Larry Liu
Non-Executive Director

Nicholas Calder
Company Secretary

Contact Details

Australia

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Winchester Energy Limited
ABN	21 168 586 445

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Neville Henry
Date of last notice	12 April 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct Interest and Indirect Interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Trend E&P LLC (an entity controlled by Mr Henry)
Date of change	26 June 2017

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Appendix 3Y
Change of Director's Interest Notice

<p>No. of securities held prior to change</p> <p>Neville Henry (Direct Interest)</p> <p>Trend E&P LLC (an entity controlled by Mr Henry)</p>	<p>651,380 Fully Paid Ordinary Shares</p> <p>4,670,407 Fully Paid Ordinary Shares</p> <p>5,000,000 Unlisted \$0.12 options expiring on 31 January 2022</p> <p>3,777,759 Unlisted \$0.25 options expiring on 30 April 2019</p> <p>1,959 Class A Convertible Milestone Notes each with a term ending on 30 April 2019</p> <p>3,918 Class B Convertible Milestone Notes each with a term ending on 30 April 2019</p> <p>5,877 Class C Convertible Milestone Notes each with a term ending on 30 April 2019</p>
<p>Class</p>	<p>Fully paid ordinary shares issued under a non-renounceable entitlement issue of 1 new share for every 4 shares held at an issue price of \$0.09 per share</p>
<p>Number acquired/issued</p>	<p>1,330,447</p>
<p>Number disposed</p>	<p>Nil</p>
<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>\$119,740.23</p>

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Change of Director's Interest Notice

<p>No. of securities held after change</p> <p>Neville Henry (Direct Interest)</p> <p>Trend E&P LLC (an entity controlled by Mr Henry)</p>	<p>814,225 Fully Paid Ordinary Shares</p> <p>5,838,009 Fully Paid Ordinary Shares</p> <p>5,000,000 Unlisted \$0.12 options expiring on 31 January 2022</p> <p>3,777,759 Unlisted \$0.25 options expiring on 30 April 2019</p> <p>1,959 Class A Convertible Milestone Notes each with a term ending on 30 April 2019</p> <p>3,918 Class B Convertible Milestone Notes each with a term ending on 30 April 2019</p> <p>5,877 Class C Convertible Milestone Notes each with a term ending on 30 April 2019</p>
<p>Nature of change</p> <p>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Fully paid ordinary shares issued under a non-renounceable entitlement issue of 1 new share for every 4 shares held at an issue price of \$0.09 per share</p>

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
<p>No. and class of securities to which interest related prior to change</p> <p>Note: Details are only required for a contract in relation to which the interest has changed</p>	

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Appendix 3Y
Change of Director's Interest Notice

Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	Not Applicable
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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Change of Director's Interest Notice

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Winchester Energy Limited
ABN	21 168 586 445

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	John Damian Kenny
Date of last notice	12 April 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect Interest only
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	JDK Nominees Pty Ltd atf the Kenny Capital Trust (John Kenny is a member of the class of potential beneficiaries) Chatsworth Stirling Pty Ltd. John Damian Kenny is the sole director of Chatsworth Stirling Pty Ltd. JDK Nominees Pty Ltd atf the Kenny Capital Trust owns all of the issued capital of Chatsworth Stirling Pty Ltd
Date of change	26 June 2017

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<p>No. of securities held prior to change</p> <p>JDK Nominees Pty Ltd atf the Kenny Capital Trust. John Kenny is a member of the class of potential beneficiaries</p> <p>Chatsworth Stirling Pty Ltd. John Damian Kenny is the sole director of Chatsworth Stirling Pty Ltd. JDK Nominees Pty Ltd atf the Kenny Capital Trust owns all of the issued capital of Chatsworth Stirling Pty Ltd</p>	<p>9,399,869 Fully Paid Ordinary Shares</p> <p>2,500,000 Unlisted \$0.12 options expiring on 31 January 2022</p> <p>3,516,828 Unlisted \$0.25 options expiring on 30 April 2019</p> <p>1,666 Class A Convertible Milestone Notes each with a term ending on 30 April 2019</p> <p>3,332 Class B Convertible Milestone Notes each with a term ending on 30 April 2019</p> <p>4,998 Class C Convertible Milestone Notes each with a term ending on 30 April 2019</p> <p>2,319,125 fully paid up ordinary shares</p>
<p>Class</p>	<p>Fully paid ordinary shares issued under a non-renounceable entitlement issue of 1 new share for every 4 shares held at an issue price of \$0.09 per share</p>
<p>Number issued</p>	<p>2,929,750</p>
<p>Number disposed</p>	<p>Nil</p>
<p>Value Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>\$263,677.50</p>

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<p>No. of securities held after change</p> <p>JDK Nominees Pty Ltd atf the Kenny Capital Trust. John Kenny is a member of the class of potential beneficiaries</p> <p>Chatsworth Stirling Pty Ltd. John Damian Kenny is the sole director of Chatsworth Stirling Pty Ltd. JDK Nominees Pty Ltd atf the Kenny Capital Trust owns all of the issued capital of Chatsworth Stirling Pty Ltd</p>	<p>11,749,837 Fully Paid Ordinary Shares</p> <p>2,500,000 Unlisted \$0.12 options expiring on 31 January 2022</p> <p>3,516,828 Unlisted \$0.25 options expiring on 30 April 2019</p> <p>1,666 Class A Convertible Milestone Notes each with a term ending on 30 April 2019</p> <p>3,332 Class B Convertible Milestone Notes each with a term ending on 30 April 2019</p> <p>4,998 Class C Convertible Milestone Notes each with a term ending on 30 April 2019</p> <p>2,898,907 fully paid up ordinary shares</p>
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Fully paid ordinary shares issued under a non-renounceable entitlement issue of 1 new share for every 4 shares held at an issue price of \$0.09 per share</p>

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<p>Detail of contract</p>	
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Change of Director's Interest Notice

Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	Not Applicable
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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Change of Director's Interest Notice

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Winchester Energy Limited
ABN	21 168 586 445

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Peter Donald Allchurch
Date of last notice	12 April 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct Interest and Indirect Interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Haifa Pty Ltd is an entity controlled by Peter Allchurch Energetico Pty Ltd is an entity controlled by Peter Allchurch Azuree Pty Ltd is an entity controlled by Peter Allchurch
Date of change	26 June 2017

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Appendix 3Y
Change of Director's Interest Notice

<p>No. of securities held prior to change</p> <p>Peter Allchurch (held directly)</p> <p>Haifa Pty Ltd (an entity controlled by Peter Allchurch)</p> <p>Energetico Pty Ltd (an entity controlled by Peter Allchurch)</p> <p>Azuree Pty Ltd (an entity controlled by Peter Allchurch)</p>	<p>2,319,868 Fully Paid Ordinary Shares</p> <p>500,000 Unlisted Options \$0.12 expiring on 31 January 2022</p> <p>636,828 Unlisted \$0.25 options expiring on 30 April 2019</p> <p>46 Class A Convertible Milestone Notes each with a term ending on 30 April 2019</p> <p>92 Class B Convertible Milestone Notes each with a term ending on 30 April 2019</p> <p>138 Class C Convertible Milestone Notes each with a term ending on 30 April 2019</p> <p>1,000,000 Fully Paid Ordinary Shares</p> <p>2,319,125 Fully Paid Ordinary Shares</p> <p>6,640,001 Fully Paid Ordinary Shares</p> <p>3,440,000 Unlisted \$0.25 options expiring on 30 April 2019</p> <p>1,935 Class A Convertible Milestone Notes each with a term ending on 30 April 2019</p> <p>3,870 Class B Convertible Milestone Notes each with a term ending on 30 April 2019</p> <p>5,805 Class C Convertible Milestone Notes each with a term ending on 30 April 2019</p>
<p>Class</p>	<p>Fully paid ordinary shares issued under a non-renounceable entitlement issue of 1 new share for every 4 shares held at an issue price of \$0.09 per share</p>

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Number issued	3,069,750
Number disposed	Nil
Value Note: If consideration is non-cash, provide details and estimated valuation	\$276,277.50
No. of securities held after change	
Peter Allchurch (held directly)	2,899,835 Fully Paid Ordinary Shares 500,000 Unlisted Options \$0.12 expiring on 31 January 2022 636,828 Unlisted \$0.25 options expiring on 30 April 2019 46 Class A Convertible Milestone Notes each with a term ending on 30 April 2019 92 Class B Convertible Milestone Notes each with a term ending on 30 April 2019 138 Class C Convertible Milestone Notes each with a term ending on 30 April 2019
Haifa Pty Ltd (an entity controlled by Peter Allchurch)	1,250,000 Fully Paid Ordinary Shares
Energetico Pty Ltd (an entity controlled by Peter Allchurch)	2,898,907 Fully Paid Ordinary Shares

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<p>Azuree Pty Ltd (an entity controlled by Peter Allchurch)</p>	<p>8,300,002 Fully Paid Ordinary Shares</p> <p>3,440,000 Unlisted \$0.25 options expiring on 30 April 2019</p> <p>1,935 Class A Convertible Milestone Notes each with a term ending on 30 April 2019</p> <p>3,870 Class B Convertible Milestone Notes each with a term ending on 30 April 2019</p> <p>5,805 Class C Convertible Milestone Notes each with a term ending on 30 April 2019</p>
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Fully paid ordinary shares issued under a non-renounceable entitlement issue of 1 new share for every 4 shares held at an issue price of \$0.09 per share</p>

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<p>Detail of contract</p>	
<p>Nature of interest</p>	
<p>Name of registered holder (if issued securities)</p>	
<p>Date of change</p>	
<p>No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed</p>	
<p>Interest acquired</p>	
<p>Interest disposed</p>	
<p>Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation</p>	

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Interest after change	
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Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	Not Applicable
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Winchester Energy Limited
ABN	21 168 586 445

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	James Hodges
Date of last notice	12 April 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct Interest only
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	None
Date of change	26 June 2017
No. of securities held prior to change James Hodges (held directly)	900,000 Fully Paid Ordinary Shares 500,000 Unlisted \$0.12 options expiring on 31 January 2022
Class	Fully paid ordinary shares issued under a non-renounceable entitlement issue of 1 new share for every 4 shares held at an issue price of \$0.09 per share
Number issued	225,000
Number disposed	Nil

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Value Note: If consideration is non-cash, provide details and estimated valuation	\$20,250
No. of securities held after change James Hodges (held directly)	1,125,000 Fully Paid Ordinary Shares 500,000 Unlisted \$0.12 options expiring on 31 January 2022
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Fully paid ordinary shares issued under a non-renounceable entitlement issue of 1 new share for every 4 shares held at an issue price of \$0.09 per share

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	

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Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	Not Applicable
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Winchester Energy Limited
ABN	21 168 586 445

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Larry Liu
Date of last notice	12 April 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct Interest and Indirect Interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mr Larry Liu is associated with Mr Yang Xiangyang (Mandarin)/Mr Yeung Heung Yeung (Cantonese). His indirect interest is via the following 2 companies: China Leader Group Ltd Inventive Holdings Limited
Date of change	26 June 2017

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Appendix 3Y
Change of Director's Interest Notice

<p>No. of securities held prior to change</p> <p>Larry Liu & Lily Ye (joint holding)</p> <p>Mr Larry Liu is associated with Mr Yang Xiangyang (Mandarin)/Mr Yeung Heung Yeung (Cantonese). His indirect interest is via the following 2 companies:</p> <p>China Leader Group Ltd.</p> <p>Inventive Holdings Limited</p>	<p>922,149 Fully Paid Ordinary Shares</p> <p>500,000 Unlisted Options \$0.12 expiring on 31 January 2022</p> <p>38,333,333 Fully Paid Ordinary Shares</p> <p>16,859,504 Fully Paid Ordinary Shares</p> <p>4,628,099 Unlisted \$0.25 options expiring on 30 April 2019</p> <p>330 Class A Convertible Milestone Notes each with a term ending on 30 April 2019</p> <p>660 Class B Convertible Milestone Notes each with a term ending on 30 April 2019</p> <p>990 Class C Convertible Milestone Notes each with a term ending on 30 April 2019</p>
<p>Class</p>	<p>Fully paid ordinary shares issued under a non-renounceable entitlement issue of 1 new share for every 4 shares held at an issue price of \$0.09 per share</p>
<p>Number issued</p>	<p>14,028,747</p>
<p>Number disposed</p>	<p>Nil</p>
<p>Value Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>\$1,262,587</p>

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Appendix 3Y
Change of Director's Interest Notice

<p>No. of securities held after change</p> <p>Larry Liu & Lily Ye (joint holding)</p> <p>Mr Larry Liu is associated with Mr Yang Xiangyang (Mandarin)/Mr Yeung Heung Yeung (Cantonese). His indirect interest is via the following 2 companies:</p> <p>China Leader Group Ltd.</p> <p>Inventive Holdings Limited</p>	<p>1,152,686 Fully Paid Ordinary Shares</p> <p>500,000 Unlisted Options \$0.12 expiring on 31 January 2022</p> <p>47,916,667 Fully Paid Ordinary Shares</p> <p>21,074,380 Fully Paid Ordinary Shares</p> <p>4,628,099 Unlisted \$0.25 options expiring on 30 April 2019</p> <p>330 Class A Convertible Milestone Notes each with a term ending on 30 April 2019</p> <p>660 Class B Convertible Milestone Notes each with a term ending on 30 April 2019</p> <p>990 Class C Convertible Milestone Notes each with a term ending on 30 April 2019</p>
<p>Nature of change</p> <p>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Fully paid ordinary shares issued under a non-renounceable entitlement issue of 1 new share for every 4 shares held at an issue price of \$0.09 per share</p>

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	

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Change of Director's Interest Notice

Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	Not Applicable
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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