

ISSUE OF SHARES TO OPTION UNDERWRITERS

ASX Code: NWF

Newfield Resources Limited (“Company”) is pleased to advise that 4,865,935 shares have been issued pursuant to the Option Underwriting Agreement announced on 26 May 2017, representing the shortfall in exercise of the Company’s unlisted \$0.30 options that expired on 15 June 2017. The share issue has raised a total of \$1,459,780.50 (before costs), adding to the earlier funds received on the exercise of options of \$1,540,219.50.

As advised previously, the funds will contribute to the Company’s working capital to progress operations at its Allotropes Diamond Project in Sierra Leone.

The shortfall shares have been issued in accordance with ASX Listing Rule 7.2 (Exception 12).

Authorised by:

Anthony Ho
Executive Director
Newfield Resources Limited



Photograph of diamonds recovered from the Allotropes Diamond Project in Sierra Leone.

ASX Release: 29 June 2017

ACN 153 219 848

DIRECTORS

Mr Anthony Ho
(Executive Director)

Mr Michael Lynn
(Executive Director)

Mr Suryandy Jahja
(Non-Executive Director)

CAPITAL STRUCTURE

Shares on Issue: 235.58M
Options on Issue: 6M