

ASX ANNOUNCEMENT

30 June 2017

Due Diligence Successfully Completed by Blockchain Global Limited

DigitalX Ltd (**Company** or **DCC**) refers to the announcement on 7 June 2017 relating to the conditional agreement entered into with Blockchain Global Limited (**Blockchain Global**) pursuant to which Blockchain Global agreed to invest approximately \$4.35m at 2.7 cents per share to acquire an interest in approximately 40% of the Company on a fully diluted basis, with the right to procure investors for 50% of its investment commitment.

The Company is pleased to advise that Blockchain Global has today notified the Company that it is satisfied with the results of its due diligence investigations on the Company, and therefore considers that condition satisfied. Blockchain Global has also advised that the conditions relating to an agreed use of funds budget and third-party approvals have also been satisfied.

As at the date of this announcement the outstanding conditions relate to approvals from the relevant regulators and from shareholders.

The Company is currently finalising the Notice of Meeting and Independent Expert Report which will be despatched to shareholders shortly along with a timetable for key dates to see the completion of the transaction, following which these final conditions will be satisfied.

-Ends-

For further information, please contact

DigitalX Limited

Leigh Travers

Chief Executive Officer

leigh@digitalx.com

T: +61 439 376 847

About DigitalX

DigitalX is a Blockchain-enhanced software solutions group disrupting the payments industry. The Company's Application, AirPocket allows consumers to make secure and cost-effective money transfers worldwide. Companies can use DigitalX's AirID technology to leverage the benefits of the Blockchain.