



06 July 2017

ASX Announcement

Manager of Company Announcements
ASX Limited
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

By E-Lodgement

CLOSE OF OFFER – MAXIMUM RAISED

EHR Resources Limited (ASX: EHX) (**the Company**) is pleased to advise that the offer under its Prospectus dated 30 May 2017, has closed.

The Company raised the maximum under the Prospectus of \$2m, and the offer was oversubscribed.

The Company will now move to finalise re-compliance with Chapters 1 and 2 of the Listing Rules and shall keep investors updated in this respect.

For and on behalf of the Board

Sarah Smith
Company Secretary