



Notification of Consolidation/Split

Announcement Summary

Entity name

TRIPLE ENERGY LIMITED

Applicable security for the reorganisation

TNP	ORDINARY FULLY PAID
TNPAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

New Announcement

Date of this announcement

Friday July 28, 2017

Reorganisation type

Security consolidation

Effective Date

Friday September 1, 2017

Record Date

Monday September 4, 2017

Issue Date

Monday September 11, 2017

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

TRIPLE ENERGY LIMITED

Registration Number

1.2 *Registered Number Type

ABN

68116829675

1.3 *ASX issuer code

TNP

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Friday July 28, 2017

**1.6 *Securities affected by the reorganisation**

TNP	ORDINARY FULLY PAID
TNPAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Wednesday August 30, 2017	Estimated	[Select...]
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Monday September 4, 2017

3.2 Date of +security holder meeting

Wednesday August 30, 2017

3.3 Last day for trading in the pre-re-organised +securities

Thursday August 31, 2017

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Friday September 1, 2017

3.5 Record date

Monday September 4, 2017

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Tuesday September 5, 2017



3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Monday September 11, 2017

3.8 Trading starts on a normal T+2 basis

Tuesday September 12, 2017

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Thursday September 14, 2017

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

40

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code TNP	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 1,647,900,913	Number on issue after reorganisation 41,197,523	Estimate/Actual Estimated
*ASX +Security Code TNPAI	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted Unquoted	Number on issue before reorganisation 167,000,000	Number on issue after reorganisation 4,175,000	Estimate/Actual Estimated

5.2 *Exercise price of options



*ASX +Security Code TNPAI	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted Unquoted	Exercise price before reorganisation AUD 0.00000000	Exercise price after reorganisation AUD 0.60000000

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary

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