

ASX ANNOUNCEMENT

1 August 2017

Approval to List on The Nasdaq Capital Market and Form 20-F Registration Statement Declared Effective

Integrated Media Technology Limited (ASX:ITL) (“IMT”) is pleased to announce that IMT has received an approval letter from The Nasdaq Stock Market LLC (“Nasdaq”) for IMT to list its ordinary shares on the Nasdaq Capital Market.

IMT is also pleased to announce that its previously filed registration statement on Form 20-F with the U.S. Securities and Exchange Commission (“SEC”) to register its ordinary shares has been declared effective by the SEC.

The Nasdaq has reserved the symbol IMTE as the trading symbol for IMT’s ordinary shares.

IMT is currently working with the Nasdaq to determine a commencement date for the trading of IMT’s securities on the Nasdaq and will make a further announcement once a date is known.

On behalf of the Board.

Yours sincerely

/s/ George Yatzis

George Yatzis
Company Secretary

For further information on this announcement, please contact:

Mr. Con Unerkov
Non-Executive Director
T: +61 8 7324 6018
E: corporate@imtechltd.com

About IMT

Further information on IMT is available at www.imtechltd.com