



MARKET RELEASE

3 August 2017

EHR Resources Limited

PRE-REINSTATEMENT DISCLOSURE

EHR Resources Limited ("Company") will be reinstated to official quotation as from the commencement of trading on Friday, 4 August 2017 following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Distribution schedule.
3. Top 20 holders.
4. A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities.
5. A statement confirming each of the following.
 - (a) The satisfaction of the conditions to the Offer including the allotment and issue of all securities under the Offer.
 - (b) The satisfaction of the conditions precedent to the Agreement and confirmation that the Agreement is in full force and effect.
 - (c) That Eoro has paid to Tartisan Resources Corp. deferred consideration of C\$75,0000 for the San Markito mining concession and confirmation that the concession is 100% owned by Eoro.
 - (d) That the Company is in compliance with the Listing Rules and in particular Listing Rule 3.1.

Security Code: EHX

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