

Restricted Securities Table

Holder	Holder's relationship with the entity ¹	Number of securities held	Number of securities to be restricted (as estimated by entity)	Date of issue	Nature of consideration given by holder for issue ²	Issue price (if securities issued for cash)	Reason for restriction ³	Restriction Period
Stephen Dennis	Director	4,302,456 fully paid ordinary shares (Shares). None of which were acquired under the Public Offer.	2,500,000 options (including any Shares issued on the exercise of these options)	6 July 2017	The options constitute reasonable remuneration for services provided by the Director given the absence of executive directors or other management in the Company.	Nil	Related party of the Company acquiring options pursuant to Listing Rule 10.11.	24 months from the date of reinstatement of the Company's securities to official quotation.
Jeremy King	Director	2,746,456 fully paid ordinary shares (Shares). None of which were acquired under the Public Offer.	2,500,000 options (including any Shares issued on the exercise of these options)	6 July 2017	The options constitute reasonable remuneration for services provided by the Director given the absence of executive directors or other management in the Company.	Nil	Related party of the Company acquiring options pursuant to Listing Rule 10.11.	24 months from the date of reinstatement of the Company's securities to official quotation.
David Bradley	Director	1,396,611 fully paid ordinary shares (Shares). None of which were acquired under the Public Offer.	2,500,000 options (including any Shares issued on the exercise of these options)	6 July 2017	The options constitute reasonable remuneration for services provided by the Director given the absence of executive directors or other management in the Company.	Nil	Related party of the Company acquiring options pursuant to Listing Rule 10.11.	24 months from the date of reinstatement of the Company's securities to official quotation.
Michael O'Keefe	Director	12,922,816 fully paid ordinary shares (Shares). None of which were acquired under the Public Offer.	2,500,000 options (including any Shares issued on the exercise of these options)	6 July 2017	The options constitute reasonable remuneration for services which are to be provided by the Director given the absence of executive directors or other management in the Company.	Nil	Related party of the Company acquiring options pursuant to Listing Rule 10.11.	24 months from the date of reinstatement of the Company's securities to official quotation.

Notes:

¹ For example, director, promoter etc

² For example, cash, assets, services, etc. Specifically identify any assets or services provided.

³ If all securities are not restricted, state reason why (e.g. Issued to unrelated seed investor >12 months ago) or show application of cash formula.