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Manager of Company Announcements
ASX Limited, PERTH

By E-Lodgement

EHR Resources Limited commences trading on ASX

- **Resumption of trading under new ASX code **EHX****
- **Company has formally activated earn-in to highly prospective gold-silver-copper project, **La Victoria****
- **Well-funded following completion of oversubscribed \$2.0m prospectus capital raising**
- **Tight capital structure with only 105m shares on issue**

EHR Resources Limited (ASX: EHX) (**EHX**, the **Company**) is pleased to announce that it will recommence trading on the ASX today following the completion of re-compliance with the ASX Listing Rules. All conditions precedent under the Company's agreement with TSX-V listed Eoro Resources Limited (TSX-V: ELO) to earn-in to the highly prospective La Victoria gold-silver project in the world class north central mineral belt of Peru have now been satisfied.

Having successfully raised \$2.0 million as part of its relisting, the Company is well placed to fund the upcoming staged drill programme at La Victoria with a total of over \$6.3m in cash as it commences the earn-in with Eoro Resources Limited.

EHX Chairman, Mr Stephen Dennis, said:

"We are pleased to re-commence trading on the ASX, and we wish to thank our shareholders for their patience during this process. We are excited about the La Victoria project and the fact that it will be drilled for the first time in the near future. We look forward to updating shareholders and investors in the coming months as activity ramps up."

Upon relisting, the Company will have 105,555,875 fully paid ordinary shares on issue.

Sarah Smith
Company Secretary