

Issued by: BHP Billiton Plc

Date: 17 August 2017

To: London Stock Exchange

Australian Securities Exchange¹

Cc: JSE Limited

New York Stock Exchange

For Release: Immediately

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BHP Billiton Plc - Notification of Major Interest in Shares

The attached notification was received on 16 August 2017 by BHP Billiton Plc from Elliott Capital Advisors, L.P. relating to major holdings of shares of BHP Billiton Plc

The notification relates to a major holding in BHP Billiton Plc only, and not in the combined BHP Billiton Plc and BHP Billiton Limited group.

BHP Billiton Limited ABN 49 004 028 077 Registered in Australia LEI WZE1WSENV6JSZFK0JC28 Registered Office: 171 Collins Street Melbourne Victoria 3000 Australia Tel +61 1300 55 4757 Fax +61 3 9609 3015

BHP Billiton Plc Registration number 3196209 LEI 549300C116EOWV835768 Registered in England and Wales Registered Office: Nova South, 160 Victoria Street London, SW1E 5LB United Kingdom Tel +44 20 7802 4000 Fax +44 20 7802 4111

The BHP Billiton Group is headquartered in Australia

¹ This release was made outside the hours of operation of the ASX market announcements office.

TR-1: Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer <u>and</u> to the FCA in Microsoft Word format if possible)

	ssuer or the underlyi o which voting right	BHP Billiton PLC				
1b. Please indicate	if the issuer is a nor	n-UK issuer	(please ma	ark with an "X" if appro	priate)	
Non-UK issuer						
2. Reason for the n	otification (please ma	ark the appr	opriate box	or boxes with an "X")		
An acquisition or disp	osal of voting rights					Х
An acquisition or disposal of financial instruments						
An event changing the breakdown of voting rights						
Other (please specify) ⁱⁱⁱ :						
3. Details of persor	subject to the notifi	cation obli	gation [⊮]			
Name			Elliott Capital Advisors, L.P. (for itself and related general partners and investment managers)			
City and country of re	gistered office (if applic	cable)				
4. Full name of sha	reholder(s) (if differer	nt from 3.)				
Name			Elliott International, L.P.			
City and country of re	gistered office (if applic	Grand Cayman, Cayman Islands				
5. Date on which th reached :	e threshold was cro	14 August 2017				
6. Date on which issuer notified (DD/MM/YYYY):			15 August 2017			
7. Total positions of	f person(s) subject t	o the notifi	cation oblig	ation		
	% of voting rights attached to shares (total of 8. A)	through fina me	ing rights ancial instru- ents 3 1 + 8.B 2)	Total of both in % (8.A + 8.B)	Total numbe voting rights suervii	
Resulting situation on the date on which threshold was	5.04%	-	,	5.04%	106,448,72	1

notification (if applicable)								
8. Notified details reached	of the resu	lting situat	tion on th	e date or	n which	the threshold w	as crossed or	
A: Voting rights a	attached to s	shares						
Class/type of shares	Number	Number of voting rights ^{ix}			% of voting rights			
ISIN code (if possible) (Art		rect f Directive EC) (DTR5.1)	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)		Direct (Art 9 of Directive 2004/109/EC) (DTR5.1)		Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)	
GB0000566504	106,448	,721	-		5.04	%	-	
SUBTOTAL 8. A		106,4	48,721			5.04	1%	
) AIL. 13(1)(a) 01 D1		2004/109/EC (DT		
		on Exercis			Number that mathe inst	r of voting rights by be acquired if trument is ed/converted.	% of voting rights	
Type of financial in	ı- Expiratio	on Exercis	se/		Number that mathe inst	r of voting rights y be acquired if rument is		
Type of financial in	ı- Expiratio	on Exercis Conver	se/	od ^{xi}	Number that mathe inst	r of voting rights y be acquired if rument is		
Type of financial in strument B 2: Financial Ins	etruments w	SUBTO	se/ rsion Perio	od¤	Numbe that ma the inst exercis	r of voting rights y be acquired if rument is ed/converted.	% of voting rights	
Type of financial in strument B 2: Financial Ins 2004/109/EC (DTF Type of financial	etruments w	SUBTO	oral 8. B	od¤	Number that mather instructions exercise coordinates and or	r of voting rights y be acquired if rument is ed/converted.	% of voting rights	
Type of financial in strument B 2: Financial Ins 2004/109/EC (DTF Type of financial	etruments wind the struments will be struments with the struments will be struments will be struments will be struments with the struments will be struments will be struments with the struments will be strument	SUBTO	otal 8. B	od ^x 1 C effect a Physica cash	Number that mather instructions exercise coordinates and or	r of voting rights y be acquired if rument is ed/converted.	% of voting rights	

	ification obligation is not controlle king(s) holding directly or indirect			
	ndertakings through which the vot effectively held starting with the u ws as necessary)		on or legal entity ^{xiv}	
Name∞	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	equals or is n	
10. In case of proxy v	oting, please identify:			
Name of the proxy hold	ler			
The number and % of v	oting rights held			
The date until which th	e voting rights will be held			
11. Additional information	ation ^{xvi}			
Place of completion	London, United Kingdom			