

5 September 2017

**ASX Announcement
Rights Issue Results & Shortfall Notification**

Motopia Limited ('Company') refers to its 3 for 4 non-renounceable pro-rata rights issue ('Rights Issue') announced on 1 August 2017. The following notice is given in accordance with Appendix 7A of the ASX Listing Rules.

Pursuant to the Rights Issue the Company advises that it has received applications from Australian and New Zealand shareholders for 11,304,460 shares at \$0.035 per share raising \$395,656. The issue of 11,304,460 shares pursuant to the Rights Issue will be completed today. The resulting shortfall from the Rights Issue is 51,064,809 shares.

The Directors of Motopia reserve the right to place shortfall shares at their discretion. In accordance with ASX Listing Rule 7.2 (Exception 3) any shortfall shares will be issued within 3 months from the date the offer closed. The Directors of Motopia may decide at their discretion to close the shortfall offer at anytime.

Justyn Stedwell
Company Secretary
On behalf of the Board of Directors
Motopia Limited

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