



Fatfish Internet Group Ltd
(ACN 004 080 460)
Level 4, 91 William Street
Melbourne
Victoria 3000
Australia
www.fatfish.co

12 September 2017
ASX Announcement

Issue of Rights Issue Shortfall Shares and Cleansing Notice under 708A of the Corporations Act

Fatfish Internet Group Limited (**ASX: FFG**), confirms that it has today issued and allotted a further 49,375,000 fully paid ordinary shares (**New Shares**) and 49,375,000 unlisted options to subscribe for fully paid ordinary shares as detailed in the attached Appendix 3B.

The New Shares comprise the placement of the remaining balance of the shortfall arising under the Rights Issue announced 16 May 2017, together with one (1) free attaching unlisted option for each (1) New Share issued.

The Company has issued the New Shares and options above without disclosure to investors under the *Corporations Act 2001* (Cth) (**Act**). Accordingly, the Company gives notice pursuant to section 708A(5)(e) of the Act that:

1. The Company issued the placement shares and options above without disclosure to the investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
3. as at the date of this notice, there is no information that is "excluded information" (within the meaning of sections 708A(7) and 708A(8) of the Act).

The Board of Directors,
FatFish Internet Group Ltd

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About Fatfish Internet Group

Fatfish Internet Group Ltd ('FFG') is a Southeast Asian and Australian based Internet venture investment and development firm. FFG partners with entrepreneurs to help them build and grow Internet businesses via a co-entrepreneurship model.

FFG's co-entrepreneurship model seeks an active involvement from seed funding stage to exit stage of its investee companies. In parallel FFG seeks to provide a collection of resources and expertise to support entrepreneurs in important areas such as business strategy, market access, talent recruitment, product development and corporate strategy.

This unique "seed-to-exit" approach makes FFG a strategic partner that provides the funding, resources and platform to hasten the growth of promising technology businesses.

FFG also offers corporate advisory services specializing in working with tech companies to bring to bear alternative funding and growth models for tech companies through Initial Public Offerings (IPOs) or capital market transactions via trade sales or Mergers & Acquisitions (M&A).

For further question on this release, please contact:

Investor Relations Team

ir@fatfish.co

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