

25 September 2017

**Mastermyne Group Limited - Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Mastermyne Group Limited (ASX Code: MRG) (**Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**).

The Company has today issued 10 million fully paid ordinary shares in the Company (**New Shares**) at an issue price of \$0.60 per New Share to professional and sophisticated investors pursuant to the institutional placement announced to the market on 20 September 2017.

The Company advises that:

1. the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. the Company is providing this notice under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) section 674 of the Act; and
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Yours sincerely,

Liz Blockley  
CFO / Company Secretary  
Mastermyne Group Limited

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