



EMPIRE OIL & GAS NL

ASX RELEASE

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Empire Oil & Gas NL enters voluntary administration

Empire Oil & Gas NL (“**Empire**” or “**Company**”, ASX:EGO) today announces that Mr Peter McCluskey, Mr Martin Jones and Mr Andrew Smith of Ferrier Hodgson have been appointed as voluntary administrators of the Company and its wholly-owned subsidiary, Empire Services Pty Ltd (ABN 53 081 594 112). As set out in the Company’s announcement of 15 September 2017, Mr McCluskey, Mr Jones and Mr Smith are also acting as the voluntary administrators of the Company’s subsidiary, Empire Oil Company (WA) Limited.

Today’s decision follows the notice of demand received from Mineral Resources Limited (ASX: MIN) on 26 September 2017. After careful and urgent consideration of the options available to it, the Company determined that it could not develop a course of action that was reasonably likely to lead to a better outcome than the appointment of voluntary administrators.

The Directors of the Company and Empire Services Pty Ltd very much regret that these circumstances have come to pass. They wish the Company, its management, employees and stakeholders success in the future as the voluntary administrators consider the options available to the Company and Empire Services Pty Ltd.

– ENDS –

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