

2 October 2017

**ASX Release**

**Expiry of Unlisted Options**

Byron Energy Limited ("the Company") (**ASX:BYE**) advises that the following unlisted options were not exercised and consequently have lapsed:

Number	Class
1,700,000	Options exercisable at \$A0.65 expiry date 30 September 2017

Following the expiry of the options listed above the capital structure of the Company is as follows:

Number	Class	Listed/Unlisted
684,987,034	Fully paid ordinary shares	Listed
1,950,000	Options exercisable at \$A0.25 expiry date 30 September 2018	Unlisted
10,000,000	Options exercisable at \$A0.25 expiry date 21 July 2019	Unlisted
9,500,000	Options exercisable at \$A0.25 expiry date 31 December 2019	Unlisted
28,350,000	Options exercisable at \$A0.12 expiry date 31 December 2021	Unlisted
8,000,000	Convertible notes convertible at the election of the holder (i) between 20 July 2018 and 21 July 2019; or on occurrence of a change of control, at a price which is a 10% discount to the 30 day VWAP.	Unlisted

**For further information contact:-**

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