

2 October 2017

Update on Capital Raising

EVE Investments Ltd (ASX:EVE) would like to update shareholders on the progress of the current capital raising, see announcements 25 and 27 September 2017. The Company is continuing discussions with key parties and expects to resolve the capital raising within the week.

A further announcement will be provided to shareholders in due course, at which point the voluntary suspension will be lifted.

For more information:

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About EVE Investments

EVE Investments is an Australian Securities Exchange Listed Investment Company that invests in technology companies. With a preference for companies that have global scale, EVE is an investment partner that wants to help build ground breaking and enduring technology.

For more information, please visit www.eveinvestments.com.au and follow us on Twitter @EVEInvestments