

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Byron Energy Limited

ACN/ARSN 113 436 141

1. Details of substantial holder (1)

Name Douglas Geoffrey Battersby

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on

27/09/2017

The previous notice was given to the company on

25/08/2016

The previous notice was dated

23/08/2016

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	28,067,203	10.32	48,123,203	7.03%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes Affected
27/09/2017	Veruse Pty Ltd	Allotment of 15,000,000 shares as approved at EGM held on 18 September 2017. Dilution as a result of placement shares issued on 27 September and SPP shares issued on 28 September 2017	15,000,000 shares at \$0.07 per share	36,460,405 fully paid shares	36,460,405 fully paid shares
27/09/2017	Douglas, Alison and Ewan Battersby ATF Veruse Pty Ltd Super Fund	Allotment of 3,000,000 shares as approved at EGM held on 18 September 2017. Dilution as a result of placement shares issued	3,000,000 shares at \$0.07 per share	8,631,798 fully paid shares	8,631,798 fully paid shares

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Douglas Battersby	Douglas Battersby	Douglas Battersby	Direct interests	875,000 ORD	875,000
Douglas Battersby	Alison Battersby	Alison Battersby	Indirect interests via associate	875,000 ORD	875,000

Douglas Battersby	Douglas, Alison and Ewan Battersby ATF Veruse Pty Ltd Super Fund	Douglas, Alison and Ewan Battersby ATF Veruse Pty Ltd Super Fund	Indirect interests via associate	8,631,798 ORD	8,631,798
Douglas Battersby	Veruse Pty Ltd	Veruse Pty Ltd	Indirect interests via associate	36,460,405 ORD	36,460,405
Douglas Battersby	Ewan Battersby	Ewan Battersby	Indirect interests via associate	718,500 ORD	718,500
Douglas Battersby	Anna Battersby	Anna Battersby	Indirect interests via associate	562,500 ORD	562,500

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Douglas Battersby	12 The Grove Roseville NSW 2069
Alison Battersby	12 The Grove Roseville NSW 2069
Ewan Battersby	76 Johnston Lane Annandale NSW Australia 2038
Veruse Pty Ltd	WHK 51 Tamar Street Ballina NSW 2478
Anna Battersby	1 Reserve Street Annandale NSW 2038

Signature

print name Douglas Geoffrey Battersby

capacity

sign here



date

29/09/2017