

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme BYRON ENERGY LIMITED

ACN/ARSN 113 436 141

1. Details of substantial holder (1)

Name CHARLES SANDS

ACN/ARSN (if applicable) _____

The holder ceased to be a substantial holder on 27/09/2017
 The previous notice was given to the company on 23/08/2017
 The previous notice was dated 23/08/2017

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
27/09/2017	CHARLES SANDS	Allotment of 6,328,572 placement shares as approved at EGM held on 18 September 2017. Dilution as a result of placement shares issued on 27 September and SPP shares issued on 28 September 2017	6,328,572 shares at \$0.07 per share	16,569,569 ORD	16,569,569
27/09/2017	MARCUS SANDS	Allotment of 1,571,428 placement shares as approved at EGM held on 18 September 2017. Dilution as a result of placement shares issued on 27 September and SPP shares issued on 28 September 2017	1,572,428 shares at \$0.07 per share	2,508,928 ORD	2,508,928

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

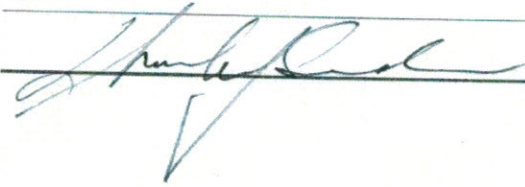
For personal use only

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
CHARLES JOHN SANDS	37 Round Hill Road Kinnelon New Jersey 07068 USA
MARCUS SANDS	18 Wellington Court Belle Meade NJ 08502 USA

Signature

print name	CHARLES SANDS	capacity
sign here		date 2/10/2017

For personal use only