

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme **BYRON ENERGY LIMITED**

ACN/ARSN **113 436 141**

1. Details of substantial holder (1)

Name **MATTHEW DOMINELLO**

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on

27/09/2017

The previous notice was given to the company on

23/08/2017

The previous notice was dated

23/08/2017

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
27/09/2017	MATTHEW DOMINELLO	Allotment of 4,285,715 placement shares as approved at EGM held on 18 September 2017 and allotment of 327,814 shares under SPP. Dilution as a result of placement shares issued on 27 and SPP shares issued on 28 September 2017	4,613,529 shares at \$0.07 per share	19,271,744 ORD	19,271,744

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:


Name	Address
MATTHEW DOMINELLO	33 PRINCESS ST HUNTERS HILL NSW 2110
DOMINELLO'S PTY LTD <M&E DOMINELLO S/F A/C>	33 PRINCESS ST HUNTERS HILL NSW 2110

Signature

print name **MATTHEW DOMINELLO**

capacity

sign here



date **29/09/2017**