

9th October 2017
ASX Announcement

IOT and AirSelfie sign a Co-Operation Agreement which includes an equity swap.

1. Highlights

- ✓ IOT has signed an Equity Swap agreement with AirSelfie Holdings Limited (ASH) to allow IOT to become a Shareholder of AirSelfie Holdings Limited.
- ✓ This agreement means IOT will *also own part of the global Company and the Air Selfie IP and allow IOT to work closer with Senior Executives of AirSelfie Holdings Limited.*

2. Background

The IOT Group Limited (ASX: IOT) (“IOT Group” or “the Company”) has signed an Agreement with AirSelfie Holdings Limited (ASH) to assist the company to strengthen the relationship between IOT and ASH. It includes an Equity Swap with ASH, increasing collaboration and a common goal of sustained global success of AirSelfie and future pipeline products.

The IOT Board believe it’s important for IOT Shareholders to share in the worldwide success of ASH as it is now distributing the AirSelfie in Canada, The United States of America, Latin America (Mexico and South America) and Australia/New Zealand.

3. Commentary

Executive Director of IOT Group, Mr. Sean Neylon comments:

“The Agreement allows IOT to be part of the global business of AirSelfie and the Equity Swap allows IOT Shareholders to own part of the IP in the product. To be able to distribute the AirSelfie in North America, South America & Latin America, as well as to own part of the global Company/IP is a great achievement for IOT and its Shareholders. The goal of this company has always been to build its global Sales Network and own IP of the products it distributes. I believe this is a significant development towards achieving this objective”



About IOT Group Limited



EVERYTHING IS CONNECTED

Website: www.theiotgroup.com

IoT Group has tapped into global niche markets by adapting and enhancing existing trend products and making them more affordable, useful and innovative for consumers, in particular, the IOT Group is designing and developing a range of drones that looks to create a new category in the retail drones space.

Company Information

IoT Group Limited (ABN 66 140 475 921)
Level 9, 100 William Street
EAST SYDNEY NSW 2011

Sean Neylon	Executive Director
John Forder	Non-Executive Director
Steven Kayalicos	Non-Executive Director
Ron Hollands	Company Secretary

Investor Enquiries: investors@theiotgroup.com

For personal use only

All references to IOT Group includes its subsidiaries.

Forward Looking Statements

All statements other than statements of historical fact including, without limitation, statements regarding projections, future plans and objectives of IOT Group, are forward-looking statements. When used in this announcement, forward-looking statements can be identified by words such as ‘anticipate’, ‘believe’, ‘could’, ‘estimate’, ‘expect’, ‘future’, ‘intend’, ‘may’, ‘opportunity’, ‘plan’, ‘in principle’, ‘potential’, ‘project’, ‘seek’, ‘will’ and other similar words that involve risks and uncertainties.

These statements are based on an assessment of present economic and operating conditions, and on a number of assumptions regarding future events and actions that are expected to take place.

Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, its directors and management of IOT Group that could cause IOT Group’s actual results to differ materially from the results expressed or anticipated in these statements.

The Company cannot and does not give any assurance that the results, performance or achievements expressed or implied by these forward-looking statements will actually occur and investors are cautioned not to place any reliance on these forward-looking statements.

IOT Group does not undertake to update or revise forward-looking statements, or to publish prospective financial information in the future, regardless of whether new information, future events or any other factors affect the information contained above, except where required by applicable law and securities exchange listing requirements.