

## Appendix 4C

### Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

**Name of entity**

FATFISH INTERNET GROUP LIMITED

**ABN**

88 004 080 460

**Quarter ended ("current quarter")**

30 SEPTEMBER 2017

**Consolidated statement of cash flows**

	Current quarter \$A'000	Year to date (6 Months) \$A'000
<b>1. Cash flows from operating activities</b>		
1.1 Receipts from customers	163	223
1.2 Payments for		
(a) research and development	-	-
(b) product manufacturing and operating costs	-	-
(c) advertising and marketing	(4)	(17)
(d) leased assets	-	-
(e) staff costs	(92)	(274)
(f) administration and corporate costs	(242)	(455)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	1	1
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	47	47
1.8 Other (provide details if material)	-	-
<b>1.9 Net cash from / (used in) operating activities</b>	<b>(127)</b>	<b>(475)</b>

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	Current quarter \$A'000	Year to date (6 Months) \$A'000
<b>2. Cash flows from investing activities</b>		
2.1 Payments to acquire:		
(a) property, plant and equipment	(122)	(142)
(b) businesses	-	-
(c) investments	(469)	(1,331)
(d) intellectual property	-	-
(e) other non-current assets	-	-
2.2 Proceeds from disposal of:		
(a) property, plant and equipment	-	-
(b) businesses	-	-
(c) investments	-	-
(d) intellectual property	-	-
(e) other non-current assets	-	-
2.3 Cash flows from loans to other entities	(103)	519
2.4 Dividends received	-	-
2.5 Other (provide details if material)	-	-
<b>2.6 Net cash from / (used in) investing activities</b>	<b>(694)</b>	<b>(954)</b>
<b>3. Cash flows from financing activities</b>		
3.1 Proceeds from issues of shares (Note 1)	494	1,692
3.2 Proceeds from issue of convertible notes	-	-
3.3 Proceeds from exercise of share options	11	11
3.4 Transaction costs related to issues of shares, convertible notes or options	-	-
3.5 Proceeds from borrowings	-	-
3.6 Repayments of borrowings	-	-
3.7 Transaction costs related to loans and borrowings	-	-
3.8 Dividends paid	-	-
3.9 Capital raising costs	(2)	(25)
<b>3.10 Net cash from / (used in) financing activities</b>	<b>503</b>	<b>1,678</b>
<b>4. Net increase / (decrease) in cash and cash equivalents for the period</b>	<b>(318)</b>	<b>249</b>
4.1 Cash and cash equivalents at beginning of quarter/year to date	969	399
4.2 Net cash from / (used in) operating activities	(127)	(475)
4.3 Net cash from / (used in) investing activities	(694)	(954)
4.4 Net cash from / (used in) financing activities	503	1,678
4.5 Effect of movement in exchange rates on cash held	(6)	(3)
<b>4.6 Cash and cash equivalents at end of quarter</b>	<b>645</b>	<b>645</b>

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5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1 Bank balances	645	969
5.2 Call deposits	-	-
5.3 Bank overdrafts	-	-
5.4 Other (provide details)	-	-
<b>5.5 Cash and cash equivalents at end of quarter</b>	<b>645</b>	<b>969</b>

**6. Payments to directors of the entity and their associates**

Current quarter \$A'000
50
-

6.1 Aggregate amount of payments to these parties included in item 1.2

6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3

6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

Directors Fees & Directors Salaries

**7. Payments to related entities of the entity and their associates**

Current quarter \$A'000
-
103

7.1 Aggregate amount of payments to these parties included in item 1.2

7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3

7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

Net payment of related entity loans

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**8. Financing facilities available**

	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
8.1 Loan facilities	-	-
8.2 Credit standby arrangements	-	-
8.3 Other (please specify)	-	-

8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.

During the June 2017 quarter, Fatfish Internet Pte Ltd, a fully owned subsidiary of Fatfish Internet Group Limited purchased \$862k (SGD \$913k) worth of convertible notes. Details of the convertible notes are as follows:

Maturity - First day after 24 months from Issue Date (10 April 2017)

Interest - N/A

Conversion - Fatfish Internet Pte Ltd can choose to convert the Principal sum into shares of the Company.

Early Repayment - Subject to mutual agreement with Fatfish Internet Pte Ltd, the company will have the rights to make an early repayment within 12 months after the Issue Date (10 April 2017)

<b>9. Estimated cash outflows for next quarter</b>	<b>\$A'000</b>
9.1 Research and developments	-
9.2 Product manufacturing and operating costs	-
9.3 Advertising and marketing	4
9.4 Leased assets	-
9.5 Staff costs	39
9.6 Administration and corporation costs	148
9.7 Other (loans to subsidiaries)	282
<b>9.8 Total estimated cash outflows</b>	<b>473</b>

<b>10. Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)</b>	<b>Acquisitions</b>	<b>Disposals</b>
10.1 Name of entity	N/A	N/A
10.2 Place of incorporation or registration		
10.3 Consideration for acquisition or disposal		
10.4 Total net assets		
10.5 Nature of business		

**Compliance statement**

- This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- This statement gives a true and fair view of the matters disclosed.



Sign here Director

Date: 13 October 2017

Print Name Donald Low

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