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23 October 2017

Seven Group Holdings Completes Share Purchase Plan

Seven Group Holdings Limited (ASX: SVW) is pleased to announce the completion of its Share Purchase Plan ("the Plan"). The completion of the Plan follows the successful completion of the placement to raise \$375 million, as announced on 21 September 2017. The Plan closed with applications totalling approximately \$17 million. Together with the institutional component raised under the placement, approximately \$392m in total has been raised.

SVW will issue approximately 1,518,700 new ordinary shares under the Plan at a price of \$11.20 per share. These shares are expected to be allotted on 24 October 2017, commence trading on ASX on 25 October 2017 and will be fully paid and rank equally with existing ordinary shares in SVW.

If participants have any enquiries in relation to the Plan, please contact SVW's share registry, Boardroom Pty Ltd, on 1300 737 760 (inside Australia) or +61 2 9290 9600 (outside Australia).

Ends.

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