

30 October 2017

Market Announcements Office
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
Melbourne, Victoria, 3000

Dear Sir/Madam,

Re: Kazakhstan Potash Corporation Limited (ASX:KPC) – Information Required Under ASX Listing Rule 3.10.5A

Further to the Appendix 3B released to the ASX on 30 October 2017, Kazakhstan Potash Corporation Limited (KPC) makes the following disclosures as required under ASX Listing Rule 3.10.5A in respect to the placement.


- a) Ordinary shares on issue prior to the placement were 904,194,573 with the dilution to the existing holders of ordinary securities caused by the placement detailed in the table below.

Placement under Listing Rule 7.1: 115,857,955 shares	11.4%
Placement under Listing Rule 7.1A: 58,416,000 shares	6.0%
Total dilution as a result of the placement	16.2%

The number of fully paid ordinary shares on issue following the placement is 1,078,468,528.

- b) KPC issued the equity securities under Listing Rule 7.1A via a placement and not through a pro-rata issue or other type of issue in which KPC shareholders would have been eligible to participate as it was considered by the Board of Directors of KPC as the most efficient and expedient method of raising funds required for the Satimola transaction as announced on 26 October 2017 and general working capital purposes and, to discharge certain loans owed by KPC.
- c) There were no underwriting arrangements in relation to the placement and there were no other fees or costs incurred in connection with the placement.

On behalf of the Board of Directors



Marco Marcou
Executive Director/Company Secretary

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