

30 October 2017

Market Announcements Office  
ASX Limited  
Level 4, North Tower, Rialto  
525 Collins Street  
Melbourne, Victoria, 3000

**Notice under section 708A(5)(e)**

On 30 October 2017, Kazakhstan Potash Corporation Limited ACN 143 441 285 (ASX Code: KPC) (**Company**) issued 174,273,955 fully paid ordinary shares in the capital of the Company at an issue price per share set out below (**New Shares**).

The application moneys otherwise payable on the issue of 97,907,092 New Shares totalling \$3,916,284 at an issue price of 4.0 cents per New Share were applied or off-set against existing loans with the Company. Accordingly, the total indebtedness of the Company in respect of existing loans owed by it was reduced by \$3,916,284.

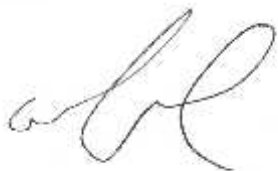
The applicable moneys payable on the issue of 69,650,000 New Shares totalling \$2,786,000 at an issue price of 4.0 cents per New Share will be used for the Satimola transaction as announced on 26 October 2017 and general working capital purposes of KPC.

3,716,863 New Shares were issued to senior employees of the Company or its subsidiaries (or their nominees) in lieu of cash remuneration otherwise payable to those senior employees at a nominal issue price of 2.9 cents per New Share. 3,000,000 New Shares were issued for professional services provided in relation to the Chongqing joint venture at a nominal issue price of 4.0 cents per New Share.

Accordingly, the indebtedness of the Company or its subsidiaries for amounts payable in respect of those senior employees and professional services was reduced by \$227,789.

The Company gives notice that:

- (1) the Company issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**);
- (2) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (3) as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) section 674 of the Corporations Act; and
- (4) there is no information that is excluded information as at the date of this notice which is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.



**Mr Marco Marcou**  
**Executive Director/Company Secretary**  
**Kazakhstan Potash Corporation Limited**

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Kazakhstan Potash Corporation Limited | ACN: 143 441 285  
Address | Level 27, 101 Collins Street, Melbourne, Victoria, 3000  
Phone | +61 (3) 9653 9020  
Facsimile | +61 (3) 9653 9023

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