

8 November 2017

COURT ORDERS AND REINSTATEMENT TO TRADING

Argosy Minerals Limited (**Argosy** or the **Company**) advises that, further to the Company's announcement dated 2 November 2017, the Company was successful in obtaining all orders sought at the Federal Court hearing on 7 November 2017.

The orders concerned the timing of the Appendix 3B lodged by the Company on 30 October 2017 in relation to the Company's prospectus dated 17 October 2017 (**Prospectus**).

In accordance with sections 723(3)(a) and 724(1)(b)(i) of the Corporations Act 2001 (the **Act**), the Company was required to lodge the Appendix 3B within seven days of the date of the Prospectus. The Court ordered, in accordance with section 1322(4)(d) of the Act, that the period of seven days referred to in sections 723(3)(a) and 724(1)(b)(i) of the Act is extended to and includes 30 October 2017.

The Court further ordered that the issue of 11,111,074 shares under the Prospectus is validated and confirmed for the purpose of sections 254E(1) and 1322(4)(a) of the Act.

A copy of the orders, as published by the Court on 8 November 2017, is attached to this announcement.

The ASX has advised that the Company's shares will be reinstated to trading on release of this announcement.

ENDS

For more information on Argosy Minerals Limited and to subscribe for regular updates, please visit our website at www.argosyminerals.com.au or contact us via admin@argosyminerals.com.au or Twitter @ArgosyMinerals.

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Federal Court of Australia

District Registry: New South Wales

Division: General

No: NSD1937/2017

IN THE MATTER OF ARGOSY MINERALS LIMITED (ACN 073 391 189)

ARGOSY MINERALS LIMITED (ACN 073 391 189)

Plaintiff

ORDER

JUDGE: JUSTICE FOSTER

DATE OF ORDER: 7 November 2017

WHERE MADE: Sydney

THE COURT ORDERS THAT:

1. The Originating Process filed on 6 November 2017 be made returnable *instanter*.
2. Service of the Originating Process and all affidavits in support be effected upon Australian Securities and Investments Commission (**ASIC**) and upon the Australian Securities Exchange (**ASX**).
3. The time for service of the said Originating Process and all affidavits in support be abridged to 8 November 2017.
4. Pursuant to s 1322(4)(d) of the *Corporations Act 2001* (Cth) (**the Act**), the period of seven (7) days referred to in s 723(3)(a) and s 724(1)(b)(i) of the Act for the making of an application for the admission to quotation of the shares issued in respect of the Prospectus lodged by the plaintiff with ASIC on 17 October 2017 (**the Prospectus**) be extended to and including 30 October 2017.
5. Pursuant to s 254E(1) and/or s 1322(4)(a) of the Act, the purported issue of 11,111,074 shares made by the plaintiff on 30 October 2017 pursuant to the Prospectus and which were quoted on the ASX on 30 October 2017 be validated and confirmed.
6. The plaintiff forthwith:
 - (a) Lodge a copy of these Orders with ASIC; and



- (b) Make an announcement to the ASX disclosing the terms of these Orders.
7. Pursuant to s 254E(2) of the Act, upon the lodgment by the plaintiff with ASIC of a copy of these Orders, Order 5 above be deemed to have effect from the time of the purported issue of the said shares on 30 October 2017.
 8. The plaintiff and all other interested parties including the ASX and ASIC have liberty to apply to revoke or vary Orders 4 to 7 above within 28 days.

Date that entry is stamped: 8 November 2017

Warrick Soden
Registrar

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